

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन, मादाम कामा रोड, मुंबई - 400 021.

शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन, मादाम कामा रोड, मुंबई - 400 021.

Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan, Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) | Fax: 91-22-2285 5348 | E-mail: gm.snb@sbi.co.in

Date

Ref. CC/S&B/SA/997

July 21, 2017

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No.C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: Intimation under Regulation 29(1)(d) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of the above referred regulation, we inform you that a meeting of Executive Committee of the Central Board of the Bank is scheduled to be held on 26th July, 2017 to consider inter alia, the following:

To examine the status and decide on issuance of long term AT1 Bonds in single/multiple tranches in domestic/overseas markets in INR/USD through public offer and/or private placement at appropriate time.

Please take note of the same.

Thanking you,

Yours faithfully, For State Bank of India

Sanjay M. Abhyankar

Vice President - Compliance

(Company Secretary)