



Ref. No. HO/SD/608

Dated: 31.03.2016

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

The Secretary
Bombay Stock Exchange Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

Dear Sir,

Subject- Allotment of Equity Shares on Preferential basis to Life Insurance Corporation of India

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank has issued and allotted 1,32,44,282 equity shares of face value of ₹10/- each for cash at an issue price of ₹43.42 per share including a premium of ₹33.42 per share on preferential basis to Life Insurance Corporation of India.

All the aforesaid new equity shares issued and allotted to Life Insurance Corporation of India bearing distinctive numbers from 600559893 to 613804174 (both inclusive) are/will be under lock-in for a period of one year from the date of trading approval from all the Stock Exchanges i.e. NSE & BSE where the equity shares of the Bank are listed.

This is for your information and records please.

Yours faithfully,

(Dina Nath Kumar)
Chief Manager (Company Secretary)