

CFA:063:2016

25.05.2016

BSE Limited 25th Floor P J Towers Dalal Street Mumbai - 400 001.

Dear sir,

Sub: Filling of Report pursuant to Regulation 10 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

We wish to inform you that as per order of the High Court of Madras sanctioning the Demerger Scheme, the investments held by A B T Limited were vested with A B T Investments (India) Private Limited on 24.05.2016...

Target Company

Sakthi Finance Limited

No. of shares held

87,27,400

% of holding

17.46%

Acquirer

A B T Investments (India) Private Limited

180, Race Course Road, Coimbatore - 641 018.

In this connection, we submit the following forms as required under the regulations:

a. Form C under Regulation 7(2) read with Regulation 6(2)of the SEBI (Prohibition of Insider Trading) Regulations, 2015.

b. Form 29(2) of SEBI (Substantial Acquisition of Shares and Takover) Regulations , 2011.

Thanking you,

Yours faithfully for A B T LIMITED

(S ELAVAZHAGAN) COMPANY SECRETARY

M.No.F7233

CC to: Sakthi Finance Limited Dr.Nanjappa Road Coimbatore – 641 018. Together with afbres



ANNEXURE - 1

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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No. of the contract of the con	1		
Name of the Target Company (TC)	 Sakthi Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	A B T Investments (India) Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights			-
 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares 	-	-	•
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of sale 		-	
	· ·	<u></u>	
a) Shares carrying voting rights acquired / sold	87,27,400	17.46	17.46
y VRs acquired/sold otherwise than by shares	-	}	•
 Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the FC (specify holding in each category) acquired / sold Shares encumbered / invoked / released by the acquirer 			-
e) Total (a+b+c+/-d)	07.22.400		
After the acquisition / sale, holding of:	87,27,400	17.46	17.46
Shares carrying voting rights	-		-
) Shares encumbered with the acquirer	-	·	•
VRs otherwise then by shares	•		•
 Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the C (specify holding in each category) after acquisition 	-		
r) Total (a+b+c+d)			_

Mode of acquisition / sale (e.g. open market / off market /public Transfer issue / rights issue / preferential allotment / inter-se transfer etc.) Order	effected on Demerger as per the High Court
Date of acquisition / sale of shares / VR or date of receipt of	
intimation of allotment of shares, whichever is applicable	24.05.2016
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 50,00,00,000
quity share capital/ total voting capital of the TC after the said	Rs. 50,00,00,000
Total diluted share/voting capital of the TC after the said	13. 30,00,00,000
acquisition	Rs. 50,00,00,000

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised Signatory

Place : Coimbatore

Date: 25.05.2016

FOR A B-T LIMITED

(S. ELAVAZHAGAN) COMPANY SECRETARY M. NO. F 7293