



Share Deptt. & Investors' Grievances Cell
Head Office

Dated: 16.05.2016

Ref. No. HO/SD/94

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

The Secretary
Bombay Stock Exchange Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

Dear Sir,

Subject- Allotment of Equity Shares on Preferential basis to Government of India (President of India)

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank has on date issued and allotted 10,92,29,064 (Ten crore ninety two lac twenty nine thousand sixty four) new equity shares of face value of ₹10.00 (Rupees ten only) of the Bank on preferential basis to Government of India (President of India) for cash at an issue price of ₹63.17 (Rupees sixty three and paise seventeen only) per equity share including a premium of ₹53.17 (Rupees fifty three and paise seventeen only) per equity share.

All the aforesaid new equity shares issued and allotted to Government of India (President of India) bearing distinctive numbers from 613804175 to 723033238 (both inclusive) are/will be under lock-in for a period of three years from the date of trading approval from all the Stock Exchanges i.e. NSE & BSE where the equity shares of the Bank are listed.

This is for your information and records please.

Yours faithfully,

(Dina Nath Kumar)

Chief Manager (Company Secretary)