

SEC/PAM/2016

February 5, 2016

The Secretary BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, MUMBAI - 400 001 <b>STOCK CODE: 500510</b>	National Stock Exchange Of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 <b>STOCK CODE: LT</b>
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Dear Sir,

This is further to our submission of Unaudited Financial Results for the quarter and nine months ended 31<sup>st</sup> December 2015.

We wish to inform you that the listed, Secured Non-Convertible Debentures of the Company aggregating to ₹ 400 crore issued on 5<sup>th</sup> January 2009 and outstanding as on 31<sup>st</sup> December, 2015 are secured by way of first mortgage/charge on the Company's various properties and the asset cover thereof exceeds hundred percent of the principal amount of the said debentures.

Thanking you,

Yours faithfully,  
for **LARSEN & TOUBRO LIMITED**

  
**N. HARIHARAN**  
**COMPANY SECRETARY**  
**(ACS 3471)**