



Reliance Infrastructure Limited

Corporate Office:

3rd floor, north wing
Reliance Energy Centre
Santa Cruz (East)
Mumbai 400 055
CIN : L99999MH1929PLC001530

Tel: +91 22 3303 1000
Fax: +91 22 3303 3664
www.rinfra.com

May 30, 2016

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code: 500390

**National Stock Exchange of India
Limited**

Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELINFRA

Dear Sir(s),

Sub: Certificate

Further to our letter dated May 28, 2016 and in terms of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a certificate from debenture trustee viz. IDBI Trusteeship Services Limited and Axis Trustee Services Limited for the half-year ended March 31, 2016.

We request you to inform your members accordingly.

Yours faithfully,
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Encl: as above



ATSL/CO/16-17/890

30th May 2016

The Company Secretary
Reliance Infrastructure Limited,
3rd Floor, North Wing,
Reliance Energy Centre,
Santacruz (East), Mumbai- 400 055

Kind Attn: Mr. Ramesh Shenoy

Dear Sir,

Re.: Debenture Trustee for Listed Non-Convertible Debentures aggregating Rs. 125 crores and Rs. 650 crores (NCDs) issued by your Company

This has reference to the captioned NCDs issued by your Company and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information and we have noted the contents of the same.

Yours sincerely,
For **Axis Trustee Services Limited**

A handwritten signature in black ink that reads 'Mithil Pattani'.

Mithil Pattani
Manager

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, 2nd Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-2425 5215 / 2425 5216 FAX : 022-4325 3000 Website: www.axistrustee.com

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



Ref. No. 1252/ITSL/OPR/2016-17
May 30, 2016

**To, Company Secretary,
Reliance Infrastructure Limited**
3rd Floor, North Wing,
Reliance Energy Centre
Santacruz (East),
Mumbai- 400 055

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issue by Reliance Infrastructure Limited, for the half year ended 31st March, 2016.

Dear Sir/Madam,

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by Reliance Infrastructure Limited ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4).

Thanking you.

Yours truly,
For IDBI Trusteeship Services Limited

A handwritten signature in blue ink, appearing to be 'Ajay D.'.

Authorized Signatory

Encl. As above



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May 30, 2016

IDBI Trusteeship Services Limited
Asian Building, Ground Floor
17, R. Kamani Marg
Ballard Estate
Mumbai 400 001

Dear Sirs,

Sub: Disclosures Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2016

(a) Credit rating and change in credit rating (if any);

Company's long term rating by India Ratings and Research Private Limited has been retained as IND A+/RWN & IND AA-(SO)/RWN; rating by CARE Ratings has been retained as CARE A+/RWN; ratings by CRISIL and Brickworks Ratings have changed from CRISIL A/RWN to CRISIL A-/RWN and BWR AA/stable to BWR AA-/stable respectively.

(b) Asset cover available, in case of non-convertible debt securities;

The relevant Chartered Account Certificates for respective series of NCDs have been attached.

(c) Debt-equity ratio;

0.80 (On standalone basis)

(d) Previous due date for the payment of interest / ~~dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares~~ / non-convertible debt securities and whether the same has been paid or not; and,

Attached in Financial Results Standalone in notes to accounts point No 11

(e) Next due date for the payment of interest / ~~dividend of non-convertible preference shares / principal along with the amount of interest / dividend~~ of non-convertible preference shares payable and the redemption amount;

Attached in Financial Results Standalone in notes to accounts point No 11



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- (f) Debt service coverage ratio;
1.07 (On standalone basis)
- (g) Interest service coverage ratio;
3.58 (On standalone basis)
- (h) Debenture redemption reserve;
Rs 600.98 crore (On standalone basis)
- (i) Net worth;
Rs 15,960.68 crore (On standalone basis)
- (j) Net profit after tax;
Rs 1,985.82 crore (On standalone basis)
- (k) Earnings per share
75.51 Basic and diluted (On standalone basis)

Yours faithfully,
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary