

10th January, 2017

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Dear Sir / Madam,

Re: <u>Disclosure under 29(1)of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
Regulations, 2011

We hereby enclose disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record please.

Yours faithfully,

For SUNIDHI CAPITAL

Encl: as above

CC To:

Prakash Industries Ltd. 15 Km. Stone, Delhi Road, Hissar - 125044

www.sunidhi.com Sunidhi Capital Pvt. Ltd. CIN: U65993MH2004PTC149445

Registered Office:
Maker Chambers IV, 14th Floor,
Nariman Point, Mumbai - 400 021.
Tel: +91-22 6636 9669

Tel.: +91-22 6636 9669 Fax: +91-22 6635 5673 Corporate Office:
Kalpataru Inspire, Unit 1, 8th Floor,
Opp Grand Hyatt Hotel,
Santacruz (E), Mumbai - 400 055.
Board: +91 22 6677 1777 / 3322 2777

-	Format for disclosures under Regulation 29(1) of SEBL (S	Substantial Acquisition	of .	
	Shares and Takeovers)			. •.	
-) T4				
1	Name of the Target Company (TC)	Prakash Industries Limited			
. 2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer.	h 1. Sunidhi Capital Private Limited 2. Sunidhi Securities & Finance Limited			
	ule Acquirer.			nited	
	Whether the acquirer belongs to Promoter/Promoter group	No .			
4	Name(s) of the Stock Exchange(s) where the shares of TC are listed.	·			
5	Details of the acquisition / disposal as follows	National Stock Exchange of India (NSE) Number % w.r.t. total % w.r.t. total diluted:			
•	Details of the acquisition? disposal as follows	Number	share/voting capital	share/voting capital of	
			wherever applicable	the TC(*)	
	Before the acquisition under consideration, holding of :			 	
	(a) Shares carrying voting rights.				
	Sunidhi Capital Private Limited	3880000	2.86%	2.46%	
	(Shares held as security)				
	(b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal	· ·	į		
	undertaking/ others)				
	Sunidhi Capital Private Limited	2370000	1.75%	1.50%	
	(c) Voting rights (VRs) otherwise than by equity shares	N.A	N.A	N.A	
٠	(d) Warrants/convertible securities / any other instrument that		N.A.	N.A	
	entitles the aquirer to receive shares carrying voting rights in the				
	TC (specify holding in each category)				
_	(e) Total (a + b + c + d)	6250000	4.61%	3.96%	
	Details of acquisition / sale				
	(a) Shares carrying voting rights acquired / sold 1. Sunidhi Capital Private Ltd. (shares received)	5000000	3.69%	2 140/	
	Sunidhi Capital Fivate Ed. (shares received) Sunidhi Securities & Finance Limited	41684	0.03%	3.16% 0.03%	
	(b) Voting rights (VRs) acquired / sold otherwise than by shares	N.A	N.A	N.A	
	(c) Warrants/convertible securities / any other instruments that				
	entitles the aquirer to receive shares carrying voting rights in the		'		
	TC (specify holding in each category) acquired / sold				
	(d) Shares encumbered/ invoked Amencumbered / released by the				
	acquirer -				
	1. Sunidhi Capital Private Ltd	N.A	0.00%	0.00%	
	(e) Total (a + b + c +/- d)	5041684	. 3.72%	3.19%	
	After the acquisiton /sale, holding of:				
	(a) Shares carrying voting rights.	0000000		5 5004	
	Sunidhi Capital Private Ltd. (Shares held as security)	8880000	6.55%	5.62%	
	Sunidhi Securities & Finance Limited	41684	0.03%	0.03%	
	(b) Shares encumbered with the acquirer	,,,,,,,		3.0370	
	Sunidhi Capital Private Ltd.	2370000	1.75%	1.50%	
	(c) VRs otherwise than by equity shares	N.A	* N.A	N.A	
	(d) Warrants/convertible securities / any other instruments that	N.A	N.A	N.A	
	entitles the aquirer to receive shares carrying voting rights in the				
	TC (specify holding in each category) after acquisition				
6	(e) Total (a + b + c + d) Mode of acquisition / sale (e.g. open market off market	_11291684	8.33%	7.15%	
0	transfer/pledge of shares /unpledge of shares /public issue/rights				
•	issue/preferential allotment/inter-se-transfer etc.).				
	Sunidhi Capital Private Ltd.	By off mark	By off market transfer to our account		
	2. Sunidhi Securities & Finance Limited		By on market purchase		
7	Date of acquisition / sale of shares / VR or date of receipt of	Sunidhi Capital Private Limited 10/01/2017			
	intimation of allotment of shares / off market transfer/ unpledge				
	of shares-, whichever is applicable				
8	Equity share capital/total voting capital of the TC before the	135601469 Equity shares of Rs. 10/- each			
	said acquisition /sale	10001707 Equity situtes of No. 10/* Cacil			
9	Equity share capital/total voting capital of the TC after the said acquisition /sale	135601469 Equity shares of Rs. 10/- each			
10	Total diluted share capital/total voting capital of the TC after	157992681 Equity shares of Rs. 10/- each			
	the said acquisition	L			

(*) Total share capital / voting capital to be taken as per the lastest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SUNIDHI CAPITAL

Signature of the acquirer / seller/ Authorized Signatory Place : Mumbai Date : 10/01/2017