

SMART GLOBAL CORPORATE HOLDING PRIVATE LIMITED
Regd. Office: 60 – D, Street No.: C – 5, Sainik Farms, New Delhi - 110062
CIN: U64202DL2001PTC111304

21st July 2017

BSE Limited
Corporate Communications Department
Dalal Street
Mumbai – 400001

Sub: Disclosure under Regulation 10(6) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam

With reference to the captioned, we would like to inform that Hon'ble National Company Law Tribunal, New Delhi Bench, has approved the merger of Smartvalue Ventures Private Limited with Smart Global Corporate Holding Private Limited, vide its order dated 14th July 2017. Pursuant to the said order, the shares of Wall Street Finance Limited held by Smartvalue Ventures Private Limited (belonging to Promoter Group) have been transferred inter-se to Smart Global Corporate Holding Private Limited (also belonging to Promoter Group). The certified true copy of the order is enclosed herewith.

The said order has been filed with the concerned Registrar of Companies in the prescribed form INC-28 on 20th July 2017.

As required under Regulation 10(6) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the requisite disclosure.

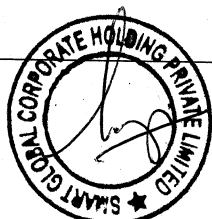
You are requested to take the above on record and acknowledge.

Thank you
Smart Global Corporate Holding Private Limited


(Gopal Singh Negi)
Director
DIN: 00149337

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Wall Street Finance Limited			
2.	Name of the acquirer(s)	Smart Global Corporate Holding Private Limited			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer from Smartvalue Ventures Private Limited, belonging to Promoter Group pursuant to order dated 14 th July 2017 passed by Hon'ble National Company Law Tribunal, New Delhi Bench, approving the merger of Smartvalue Ventures Private Limited with Smart Global Corporate Holding Pvt Ltd.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Not Applicable			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	Not Applicable			
	b. Date of acquisition				
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC



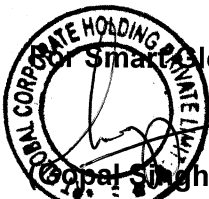
	Each Acquirer / Transferee(*) – Smart Global Corporate Holding Private Limited	NIL	NIL	72,23,894	62.43
	Each Seller / Transferor – Smartvalue Ventures Private Limited	72,23,894	62.43	NIL	NIL

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 21/07/2017

Place: New Delhi



Smart Global Corporate Holding Private Limited

(Opal Singh Negi)

Director

DIN: 00149337