

PRESS RELEASE

NCC STANDALONE:

NCC Limited has achieved a Turnover of **₹.2210 Crore** for the quarter ended 31.03.2015 as against ₹.1913 Crore in the corresponding quarter of the previous year resulting in a **growth of 16%**. The operations of the Company have resulted in an EBIDTA of **₹.184.89 Crore** and a net profit of **₹.50.68 Crore** as against ₹.104.75 Crore and ₹.32.08 Crore respectively in the corresponding quarter of the previous year, resulting in an **increase of PAT by 58%**. The company has reported an EPS of ₹.0.91 on expanded capital as against ₹.0.92 in the corresponding quarter of the previous year.

The Company has reported a turnover of **₹.8297 Crore** for the financial year 2014-15 as against ₹.6117 Crore in the previous year thereby registering a **growth of 36%** over the previous year. The Company has posted an EBIDTA of **₹.649.35 Crore** and a Net Profit of **₹.111.79 Crore** as against ₹.404.85 Crore and ₹.40.51 Crore respectively in the previous year. The company has reported an EPS of ₹.2.56 on expanded capital as against ₹.1.16 in the previous year.

CONSOLIDATED RESULTS:

NCC Limited has reported a Turnover of **₹.2488 Crore** for the quarter ended 31.03.2015 as against ₹.2288 Crore in the corresponding quarter of the last fiscal. The company posted an EBIDTA of **₹.264.68 Crore** and net profit of **₹.52.00 Crore** as against ₹.193.58 Crore and ₹.2.91 Crore respectively in the corresponding quarter of the previous year.

The Company has achieved a Turnover of **₹.9513 Crore** for the year ended 31st March 2015 as against turnover of ₹.7463 Crore in the Previous Year **resulting in a growth of 27%** over previous year. The Company posted an EBIDTA of **₹.999.71 Crore** and net profit after tax of **₹.53.90 Crore** for the year as against ₹.756.98 Crore and ₹.3.28 Crore respectively in the Previous Year.

During the year the company secured orders ₹.7381 crore and the order book of the Company stood at **₹.19323 Crore** as of 31.03.2015.

The Board of Directors at their meeting held on 14.05.2015 have recommended Equity Dividend of 20% on the Paid up Capital of ₹.111.19 Crore subject to the approval of the Shareholders at the Annual General Meeting.

Place: Hyderabad
Date : 14.05.2015

For NCC Limited

(A.RANGA RAJU)
MANAGING DIRECTOR



NCC Limited
An ISO 9001:2008 Company

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PART I: STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH, 2015

S.No	Particulars	CONSOLIDATED											
		Quarter Ended			Year Ended			Quarter Ended			Year ended		
		31.03.15	31.03.14	31.03.15	31.03.14	31.03.15	31.03.14	31.03.15	31.03.14	31.03.15	31.03.14	31.03.15	
1	Income from Operations	22921.50	25129.30	82912.80	61121.40	248072.30	246830.70	228382.50	94707.50	74849.80			
2	Other Operating Income	491.50	17.70	705.80	779.20	208.00	166.80	150.20	150.30	150.30			
3	Total Income from Operations (net)	23413.00	25147.00	83618.60	61900.60	248840.30	248997.50	228532.70	94857.80	75000.10			
4	Cost of Materials Consumed	11308.80	14407.20	45385.40	28628.30	11772.50	15081.40	10283.20	48351.50	30683.20			
5	Change in inventories of work in progress	(1440.50)	1317.70	(1029.40)	(2394.40)	(1505.50)	(1103.00)	(2383.00)	(2383.00)	(2383.00)			
6	Operating Expenses	2229.40	1878.50	7844.10	7914.40	22931.40	20283.50	19014.80	9014.80	9014.80			
7	Sub-contractor work bills	6538.90	4021.20	52625.50	191352.50	75485.30	49743.70	32670.50	22018.50	22018.50			
8	Employee benefits expense	2719.90	2776.50	231.60	1183.30	893.30	712.90	2769.30	2354.70	2354.70			
9	Depreciation and amortisation expense	8911.60	6511.30	33979.20	77942.50	22972.30	24485.00	21815.60	87875.50	69168.70			
10	Other Expenses	5758.50	1461.60	831.30	33751.20	1953.70	1837.50	7219.50	5245.40	5245.40			
11	Profit from operations before other income, finance costs and exceptional items (1-4)	5670.70	5562.30	14230.70	15350.00	856.20	1673.50	3185.30	13670.10	1058.30			
12	Other Income	2216.40	2017.80	1364.20	2258.20	2710.20	2258.20	4890.60	4890.60	4890.60			
13	Finance costs	(1336.80)	(1376.10)	(1449.60)	(4598.50)	(1753.40)	(1640.20)	(9711.50)	(6541.50)	(6541.50)			
14	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	7897.30	5894.00	13645.30	12909.70	1092.00	3500.00	(6462.20)	(7012.80)	(7012.80)			
15	Exceptional items	7849.60	3621.70	(68.40)	(13902.80)	1035.60	(2466.20)	(2466.20)	(2466.20)	(2466.20)			
16	Profit/(Loss) from ordinary activities before tax (7-8)	15746.90	9515.70	13576.90	(992.10)	2127.60	(892.20)	(1032.40)	(9579.00)	(9579.00)			
17	Tax expense	360.20	1019.40	(2853.30)	4723.70	(762.50)	(687.20)	(687.20)	519.60	519.60			
18	Net Profit/(Loss) from ordinary activities after tax (9-10)	16107.10	8496.30	10723.60	4834.60	1365.10	224.00	(361.20)	(4359.40)	(4359.40)			
19	Non-current assets	64013.50	70199.60	242312.80	239772.60	3326.50	3205.80	2738.40	2738.40	2738.40			
20	Goodwill on consolidation	115977.50	116493.80	278531.00	27738.40	38.80	51.10	20212.50	20212.50	20212.50			
21	Debtors less provisions	1988.80	2544.60	29405.00	26023.50	1583.50	1285.20	1285.20	1285.20	1285.20			
22	Long term loans and advances	284137.70	241848.40	318414.00	292452.60	0.34	0.34	8942.50	8942.50	8942.50			
23	Current assets	192095.25	198674.06	275999.20	247022.70	19322.26	14441.30	16756.40	16909.80	16909.80			
24	Trade receivables	11859.40	6876.60	35760.60	16291.40	275942.20	261747.70	27944.50	27221.50	27221.50			
25	Short-term loans and advances	31832.50	9553.40	14596.40	12225.70	248174.20	248174.20	248174.20	248174.20	248174.20			
26	Other current assets	248174.20	248174.20	248174.20	248174.20	248174.20	248174.20	248174.20	248174.20	248174.20			
27	TOTAL-ASSETS	248174.20	248174.20	248174.20	248174.20	248174.20	248174.20	248174.20	248174.20	248174.20			
28	Non-current liabilities	64013.50	70199.60	242312.80	239772.60	3326.50	3205.80	2738.40	2738.40	2738.40			
29	Debtors less provisions	115977.50	116493.80	278531.00	27738.40	38.80	51.10	20212.50	20212.50	20212.50			
30	Long term loans and advances	1988.80	2544.60	29405.00	26023.50	1583.50	1285.20	1285.20	1285.20	1285.20			
31	Current liabilities	284137.70	241848.40	318414.00	292452.60	0.34	0.34	8942.50	8942.50	8942.50			
32	TOTAL-LIABILITIES	248174.20	248174.20	248174.20	248174.20	248174.20	248174.20	248174.20	248174.20	248174.20			

Part III: SELECT INFORMATION FOR THE YEAR ENDED 31st MARCH, 2015

Particulars	31.03.15	31.03.14	31.03.15	31.03.14	31.03.15	31.03.14
1. Public Shareholding @	44113487	47348457	20418250	44113487	20418250	44113487
2. Percentage of shareholding	79.53%	78.69%	79.53%	79.53%	79.53%	79.53%
3. Promoter and Promoter group Shareholding	46771028	56804068	31026106	46771028	31026106	46771028
4. Weighted / Tranchehold - No. of Shares	4075%	59.23%	4075%	4075%	4075%	4075%
5. Percentage of shareholding (as a % of the total shareholding of promoter and promoter group)	8.41%	6.62%	12.09%	8.41%	12.09%	8.41%
6. Non-Exhaustion - No. of Shares	6807003	8167703	2133644	6807003	2133644	6807003
7. Percentage of shareholding (as a % of the total shareholding of promoter and promoter group)	12.25%	14.62%	8.31%	12.25%	14.62%	8.31%
8. Investor Complaints	NR	NR	NR	NR	NR	NR

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 18th May, 2015.

2. The Board of Directors have recommended a dividend of 10.40 per equity share for the year 2014-15.

3. The Company's operations consist of Construction/Project activities and there are no other responsible business segments under AS 17 - "Segment Reporting".

4. The Company has adopted the method of first-in first-out (FIFO) for valuation of inventory. The Company has adopted the method of first-in first-out (FIFO) for valuation of inventory. The Company has adopted the method of first-in first-out (FIFO) for valuation of inventory.

5. The Consolidated Financial Results include results of all the subsidiaries, Associate and Joint Ventures of NCC Limited. The Consolidated Financial Results include results of all the subsidiaries, Associate and Joint Ventures of NCC Limited.

6. (a) The Company's equity shares are of a nominal value of ₹ 20 per share. (b) The Company's equity shares are of a nominal value of ₹ 20 per share. (c) The Company's equity shares are of a nominal value of ₹ 20 per share.

7. The figures for the quarter ended March 31, 2015 and March 31, 2014 are the balancing figure to the audited figures of the full financial year ended March 31, 2015 and March 31, 2014 respectively and the published year to date figures up to the nine months ended March 31, 2015 and March 31, 2014 respectively.

8. Figures have been rounded to sufficient precision wherever necessary.

By Order of the Board
for NCC Limited
AAY RANGA RAU
Managing Director