## Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Names of the Stock Exchanges where the shares of the target company are listed  Date of reporting  Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked  Details of the creation of encumbrance/Release of pledge creation of Pledge  Name of in the target company (1)  No of Shares Share capital Share	Name of the Target company (TC)	rget comp	any (TC				Omaxe Limited	Limited				
and reporting  The of the promoter or PAC on whose shares encumbrance has alls of the creation of encumbrance/Release of pledge  The of promoter holding in the target company (1)  The Pacs  The larget company (1)  The larg	company are lis-	Stock Exted	xchange	es where	the shares	of the targ		nited (BSE) I Stock Excha	nae of Ind	ia Limited (I	USE)	1
ne of the promoter or PAC on whose shares encumbrance has no created/released/invoked  noter company (1)  No. of Shares capital share capital of total share capital load.  2747250  No. of Shares capital share capital load.  2747250  No. of the larget company (1)  No. of Shares capital	Date of reporting	g					21.08.20	)15				
ails of the creation of encumbrance/Release of pledge  re of Promoter holding in the target company (1)  *No. of Shares Share capital (2)    No. of Shares Share (2)   1	Name of the probeen created/re	moter or leased/inv	PAC on /oked	whose sh	ares encumb	rance has	Guild B	uilders Pvt. Lı	đ.			
r PACs share capital language no. of Shares capital language no. of lotal share capital language no. of language no. of language no. of share capital language no. of language no. of language no. of share capital language no. of language no. of language no. of share share capital language no. of langua	Details of the cre	eation of e	encumb	rance/Rel	ease of pledg		on of Pledge					- 1
noter company (1)  *)  No. of Shares Share capital Creation Capital Ca	Name of Prothe	omoter hol		Promote already enc	r holding umbered (2)		De	tails of events p	ertaining to e	encumbrance (	3)	
No. of Shares total Shares total Shares share capital creation shares capital labeled total shares capital capital labeled total shares capital capital labeled total shares capital labeled total shares capital capital labeled total shares capital labeled total shares capital capital capital labeled total shares capital capital capital labeled total shares capital c	moter or PACs (*)	company (										
capita / release release of (pledge/ lien/ ance non disposal n) ce undertaking / others)	Sh <sub>a</sub>				% of total share	Type of event	Date of creation/	Type of encumbranc	Reasons	No. of shares	% of total	
2747250 1.50		- o	apita		Capital	/ release /invocaitio n)	release of encumbran ce	(pledge/ lien/ non disposal undertaking /others)	encumbr ance		share capital	
			1.50	1	I.	•		,		1	1	



	Dream Home Developer s Pvt. Ltd.	Constellati on Capital Ltd.	Seema Goel	Sushma Goel	Jai Bhagwan Goel	Sunil Goel
,	8925117	2514900	21550	2377810	3098650	3336120
	4.88	1.38	0.01	1.30	1.69	1.82
	,	25,14,90 0	,	ı	2500000	3300000
	,	 38	,		1.37	1.80
			1		1	1
				1		ı
Jane of Marie of			,		1	
+6						
					1	-
				1	ı	1
	•					ı
			1			ı
	1		ı	ı	1	

Rohtas Goel(HUF)	SA Finvest Ltd.	Kautilya Monetary Services Private Limited	J.B. Realcon Pvt. Ltd.		Guild Builders Pvt. Ltd.
13500	1,35,000	1,01,10,0	6,50,000		103222 797
0.01	0.07	5.53	0.36		56.44
ı	1,35,000	1,01,10,0 00	6,50,000		6,30,50,7 40
	0.07	ე. ე.	0.36		34.47
ı		,	,		Creation
1	·		•		19.08.2015
,	,				Pledge
				(Subsidiary Company)	As collateral security for Term Loan of Rs. 15.00 Cr. taken by Omaxe Ltd
					36,00,000
ı	ı	•	1		1.97
•		•			Globe Fincap Ltd.
	ı	,	ı		6,66,50,74 0
1	1		1		36.44

to the second se

П )	Sunil Goel(HUF)
	13500 0.01
	0.01
	1
	1
	1
	•
	1
	1
	,
	1

For Guild Builders Pvt. Ltd.

Place: Gurgaon Date: 21/08/2015

appear in the table irrespective of whether they are reporting on the date of event or not. (\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should

(\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(\*\*\*) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.