

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)

Omaxe Limited

Names of the Stock Exchanges where the shares of the target company are listed

BSE Limited (BSE)
National Stock Exchange of India Limited (NSE)

Date of reporting

21.08.2015

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Guild Builders Pvt. Ltd.

Details of the creation of encumbrance/Release of pledge

Creation of Pledge

Details of events pertaining to encumbrance (3)

Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking /others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of Shares of encumbered shares {creation (2)+ (3)} / release [(2)-(3)] / invocation [(2)-(3)]	% of Total share capital
Rohitas Goel	2747250	1.50									

Original

Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	2514900	1.38	25,14,900	1.38	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Distef

Guild Builders Pvt. Ltd.	103222797	56.44	6,30,50,740	34.47	Creation	19.08.2015	Pledge	As collateral security for Term Loan Cr. taken by Omaxe Ltd (Subsidiary Company)	36,00,000	1.97	Globe Fincap Ltd.	6,66,50,740	36.44
J.B. Realcon Pvt. Ltd.	6,50,000	0.36	6,50,000	0.36	-	-	-	-	-	-	-	-	-
Kautliya Monetary Services Private Limited	1,01,10,000	5.53	1,01,10,000	5.53	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	1,35,000	0.07	1,35,000	0.07	-	-	-	-	-	-	-	-	-
Rohtas Goel(HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-

Dr. J. K.

Sunil Goel(HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
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For Guild Builders Pvt. Ltd.

Sunil Goel
Director

Place: Gurgaon
Date: 21/08/2015

- (*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- (**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.
- (***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.