

ANJANI PORTLAND CEMENT LIMITED

Regd Office: 306-A, The Capital, 3rd Floor, Plot No C.70, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400051 Tel No: +91-22-40239909

CIN: L26942MH1983PLC265166 Website: www.anjanacement.com Email: secretarial@anjanacement.com

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2015

(Rs in Lakhs except per share data)

Sl.No.	SL.No	Particulars	Three Months Ended			Year to date Figures		Previous Year Ended
			30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	a.	Net Sales / Income from Operations	7,912.47	8,773.65	6,290.12	16,686.12	11,242.30	25,859.40
	b.	Other Operating Income	0.43	1.62	16.72	2.05	54.20	107.28
		Total Income	7,912.90	8,775.27	6,306.84	16,688.17	11,296.50	25,966.68
2		Expenditure						
	a.	Cost of Materials consumed	871.99	725.17	502.33	1,597.16	1,116.88	2,499.78
	b.	Changes in Inventories of Finished Goods, work -in-progress and stock-in-trade	(131.97)	475.03	59.71	343.06	272.47	525.72
	c.	Employee Benefits Expense	431.44	448.68	414.32	880.12	766.15	1,501.77
	d.	Depreciation and amortisation expense	424.42	996.23	272.92	1,420.65	538.88	1,059.37
	e.	Power and Fuel	2,151.02	2,081.87	2,130.68	4,232.89	4,405.13	8,080.54
	f.	Freight and Forwarding Charges	621.26	545.04	572.81	1,166.30	1,008.97	2,743.24
	g.	Other Expenses	1,555.94	2,208.01	1,312.79	3,763.95	2,370.51	5,492.72
		Total Expenditure	5,924.10	7,480.03	5,265.56	13,404.13	10,478.99	21,903.14
3		Profit / (Loss) from Operations before Other income, Finance Cost and Exceptional Items (1-2)	1,988.80	1,295.24	1,041.28	3,284.04	817.51	4,063.54
4		Other Income	16.51	16.56	22.88	33.07	72.57	113.40
5		Profit / (Loss) from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	2,005.31	1,311.80	1,064.16	3,317.11	890.08	4,176.94
6		Finance Cost	407.63	486.36	776.74	893.99	1,557.67	2,779.87
7		Profit / (Loss) from Ordinary Activities After Finance Cost but before Exceptional Items (5-6)	1,597.68	825.44	287.42	2,423.12	(667.59)	1,397.07
8		Exceptional items	-	-	-	-	-	-
9		Profit/(Loss) from Ordinary Activities before tax (7+8)	1,597.68	825.44	287.42	2,423.12	(667.59)	1,397.07
10		Tax Expenses	637.76	154.30	(0.80)	792.06	9.88	(274.19)
11		Net Profit/(Loss) from Ordinary Activities (9-10)	959.92	671.14	288.22	1,631.06	(677.47)	1,671.26
12		Extraordinary items (net of tax expense)	-	-	-	-	-	-
13		Net Profit / (Loss) for the period (11-12)	959.92	671.14	288.22	1,631.06	(677.47)	1,671.26
14		Paid-up equity share capital (Face Value of Rs. 10/- each)	1,838.96	1,838.96	1,838.96	1,838.96	1,838.96	1,838.96
15		Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	5,907.17
16		Earnings Per Share (EPS)						
	a.	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised).	5.22	3.65	1.57	8.87	(3.68)	9.09
	b.	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised).	5.22	3.65	1.57	8.87	(3.68)	9.09
17		Debt Equity Ratio	1.59	2.14	3.92	1.59	3.92	2.47
18		Debt Service Coverage Ratio	0.55	0.60	0.37	0.57	0.15	0.33
19		Interest Service Coverage Ratio	4.92	2.70	1.37	3.71	0.57	1.50



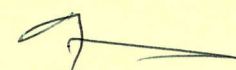
PART - II							
PARTICULARS OF SHAREHOLDING							
1	Public Share Holding						
	No of Shares	45,97,400	45,97,400	45,97,400	45,97,400	45,97,400	45,97,400
	Percentage of shareholding	25.00	25.00	25.00	25.00	25.00	25.00
2	Promoters and Promoter Group						
	Share holding						
a	Pledged/Encumbered						
	- Number of shares	0	0	66,18,100	0	66,18,100	0
	- Percentage of shares (As a % of the total of Promoters and Promoter group)	0	0	47.98	0	47.98	0
	- Percentage of shares (As a % of the total share capital of the company).	0	0	35.99	0	35.99	0
b	Non - Encumbered						
	- Number of shares	1,37,92,197	1,37,92,197	71,74,097	1,37,92,197	71,74,097	1,37,92,197
	- Percentage of shares (As a % of the total shareholding of Promoters and Promoter group)	100.00	100.00	52.02	100.00	52.02	100.00
	- Percentage of shares (As a % of the total share capital of the company).	75.00	75.00	39.01	75.00	39.01	75.00
B	INVESTOR COMPLAINTS	Quarter ended Sep 30, 2015					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	17					
	Disposed of during the quarter	17					
	Remaining unresolved at the end of the quarter	Nil					

Notes :

- 1 The Company operates in a single reportable business segment.
- 2 The results of the Quarter ended September 30, 2015 has been reviewed by the Audit Committee and approved by the Board at its meeting held on October 27, 2015. The results have been subjected to "Limited Review" by the Statutory Auditor of the Company, in compliance with Clause 41 of the Listing Agreement with the BSE Limited.
- 3 Mr.K.V.Vishnu Raju and Mr. P.V.R.L Narasimha Raju, Directors have resigned with effect from September 28,2015 and their resignation have been noted by the Board at their meeting held on October 27,2015
- 4 The figures of previous periods have been regrouped wherever necessary.

M/s Anjani Portland Cement Ltd

PLACE : CHENNAI
DATE : 27-10-2015



A.Subramanian
Managing Director(DIN 06693209)



ANJANI PORTLAND CEMENT LIMITED		
Statement of Assets & Liabilities as at 30th September 2015		
Regd Office :306-A,The Capital, 3rd Floor, Plot no C.70, G Block, Bandra Kurla Complex,Bandra East, Mumbai 400051 Tel no: +91-22-40239909		
CIN:L26942MH1983PLC265166 Website :www.anjaniment.com Email:secretarial@anjaniment.com		
(Rs in Lakhs)		
Particulars	30th Sep 2015	31st Mar 2015
I.EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	1,838.96	1,838.96
(b) Reserves and Surplus	7,538.23	5,907.17
(2) Non-Current Liabilities		
(a) Long-Term Borrowings	10,600.00	16,589.21
(b) Deferred Tax Liabilities (Net)	976.23	181.28
(c) Other Long Term Liabilities	946.65	943.84
(d) Long Term Provisions	280.23	218.30
(3) Current Liabilities		
(a) Short-Term Borrowings	1,458.27	1,573.40
(b) Trade Payables	823.23	700.21
(c) Other Current Liabilities	4,929.34	3,308.07
(d) Short-Term Provisions	119.43	137.52
Total	29,510.57	31,397.96
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets		
(i) Tangible Assets	19,024.62	20,444.63
(ii) Intangible Assets	2.39	-
(iii) Capital Work-In-Progress	287.61	65.69
(b) Long Term Loans and Advances	932.83	554.12
(2) Current Assets		
(a) Current Investments	2.83	2.83
(b) Inventories	3,268.45	3,741.27
(c) Trade Receivables	2,523.80	1,531.67
(d) Cash and Cash Equivalents	235.34	309.48
(e) Short-Term Loans and Advances	3,232.70	4,748.27
Total	29,510.57	31,397.96

For and on behalf of the Board
M/s Anjani Portland Cement Ltd

PLACE : CHENNAI
DATE : 27-10-2015


A. Subramanian

Managing Director(DIN 06693209)





LIMITED REVIEW REPORT


To
The Board of Directors
Anjani Portland Cement Limited

We have reviewed the accompanying statement of unaudited financial results of **Anjani Portland Cement Limited** ('the company') for the quarter ended 30th September, 2015 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified under the Companies Act, 2013, read with Rule 7 of Companies (Accounts) Rules 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanatham & Rao
Chartered Accountants
Firm Regn.No.002934-S


C. Kameshwar Rao
Partner
Membership No.24363.

Place: Chennai
Date: 27th October 2015

