

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ABG Shipyard Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ABG International Pvt. Ltd		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) & National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	30221036	56.06%	56.06%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	30221036	56.06%	56.06%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	564325	1.05%	1.05%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
Total (a+b+c)	564325	1.05%	1.05%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	29656711	67.86%	67.86%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c)	34555739	67.86%	67.86%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue/ preferential allotment / inter-se transfer etc).	Open Market (invocation of pledge)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	22 nd to 25 th June 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	53903645 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	53903645 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	53903645 Equity Shares of Rs. 10 each		

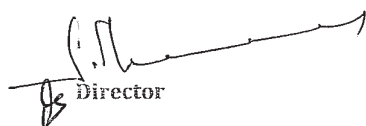
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Shares sold by way of invocation of Pledge of Shares by Ratnakar Bank Ltd.

For **ABG International Pvt. Ltd**

Place: Mumbai

Date: 30th June 2015


Director