

ELANTAS Beck India Ltd		CIN : L24222PN1956PLC134746			
Registered Office : 147, Mumbai Pune Road, Pimpri, Pune 411018.		http://www.elantas.com/beck-india			
Unaudited Financial Results for the Quarter ended March 31, 2015		Rs in lacs			
Sr No	Particulars	Three months ended			Year ended
		Mar 31, 2015 ( Unaudited)	Dec 31, 2014 ( Audited)	Mar 31, 2014 ( Unaudited)	Dec 31, 2014 ( Audited)
<b>PART I</b>					
1.	<b>Income from operations</b>				
	a. Net sales / Income from operations ( net of excise duty)	8,007.40	8,648.45	7,931.44	34,008.15
	b. Other Operating Income	35.10	52.75	28.25	136.37
	Total Income from Operations ( net)	8,042.50	8,701.20	7,959.69	34,144.52
2.	<b>Expenses</b>				
	a. Cost of materials consumed	5,371.05	6,208.44	5,492.82	23,667.87
	b. Purchase of stock - in trade	5.98	8.00	9.50	34.46
	c. Changes in inventories of finished goods, work in progress and stock-in-trade	(225.11)	(329.39)	143.94	112.80
	d. Employees benefit expenses	618.01	509.35	442.36	1,897.91
	e. Depreciation and Amortisation expenses (See note no 4	164.81	109.37	137.40	542.17
	f. Other expenses	980.18	1,158.41	878.22	4,216.53
	g. Total expenses	6,914.92	7,664.18	7,104.24	30,471.74
3.	Profit from Operations before Other income, Finance cost & Exceptional Items (1-2)	1,127.58	1,037.02	855.45	3,672.78
4.	Other Income	201.68	199.17	117.19	847.92
	Profit from ordinary activities before finance costs & Exceptional Items ( 3+4 )	1,329.26	1,236.19	972.64	4,520.70
6.	Finance cost	14.62	3.17	15.24	23.98
	Profit from ordinary activities after finance cost but before Exceptional Items ( 5-6 )	1,314.64	1,233.02	957.40	4,496.72
8.	Exceptional Items	-	-	-	-
9.	Profit from Ordinary Activities before tax ( 7+8 )	1,314.64	1,233.02	957.40	4,496.72
10.	Tax expense ( includes current, deferred & excess provision for previous years)	451.36	350.02	352.75	1,336.09
11.	Net Profit from Ordinary Activities after tax ( 9-10 )	863.28	883.00	604.65	3,160.63
12.	Extra ordinary Items ( net of tax expense)	-	-	-	-
13.	Net Profit for the period ( 11-12)	863.28	883.00	604.65	3,160.63
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve as per balance sheet of the previous accounting year	-	-	-	12,770.11
16.	Earnings Per Share of Rs 10/- each				
	a) Basic and diluted EPS before extra ordinary items( not annualized)	10.89	11.14	7.63	39.87
	b) Basic and diluted EPS after extra ordinary items ( not annualized)	10.89	11.14	7.63	39.87
<b>PART II</b>					
A	<b>Particulars of shareholdings</b>				
1.	Public Shareholding				
	No of shares	1,981,921	1,981,921	1,981,921	1,981,921
	Percentage of shareholding	25.00%	25.00%	25.00%	25.00%
2.	Promoters and promoter group shareholding				
	a) Pledged/ Encumbered				
	Number of shares	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
	b) Non encumbered shares				
	Number of shares	5,945,761	5,945,761	5,945,761	5,945,761
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the Company)	75.00%	75.00%	75.00%	75.00%
	<b>Particulars</b>	<b>3 months ended (31/03/2015)</b>			
B	<b>INVESTOR COMPLAINTS</b>				
	Pending at the beginning of the quarter	-	-	-	-
	Received during the quarter	2	-	-	-
	Disposed off during the quarter	2	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-

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 For ELANTAS Beck India Ltd.



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Sr no	Particulars	Three months ended		Year ended	
		Mar 31,2015 ( Unaudited)	Dec 31,2014 ( Audited)	Mar 31,2014 ( Unaudited)	Dec 31,2014 ( Audited)
1	Segment Revenue ( Includes Other Income allocable to segments.)				
a.	Electrical Insulations	6,593.77	7,103.94	6,461.38	27,986.51
b.	Engineering & Electronic Resins and Materials	1,554.74	1,701.70	1,510.66	6,328.29
		8,148.51	8,805.64	7,972.04	34,314.80
	Less: Inter segment revenue	-	-	-	-
	Net Sales / Income from operations	8,148.51	8,805.64	7,972.04	34,314.80
2	Segment Results: Profit / (Loss)				
a.	Electrical Insulations	1,015.82	856.15	686.24	3,036.59
b.	Engineering & Electronic Resins and Materials	241.90	331.94	220.35	1,001.40
	Total	1,257.72	1,188.09	906.59	4,037.99
	Less: Interest	14.62	3.17	15.24	23.98
	Add : Other unallocable income net of unallocable expenditure	71.54	48.10	66.05	482.71
	Profit before Tax	1,314.64	1,233.02	957.40	4,496.72
3	Capital Employed				
a.	Electrical Insulations	8,734.94	8,354.52	8,216.87	8,354.52
b.	Engineering & Electronic Resins and Materials	2,148.14	2,127.38	2,028.50	2,127.38
c.	Others	3,452.69	3,080.98	1,189.61	3,080.98

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For ELANTAS Beck India Ltd.


  
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▪ **III. Notes:**

1. The unaudited financial results for the quarter ended 31 March 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 06 May 2015. The statutory auditors have carried out a limited review and expressed an unqualified opinion.
2. Figures for the preceding 3 months ended 31 December 2014 are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. Also the figures for the first three quarters up to 30 September 2014 were only reviewed and not subjected to audit.
3. The Company operates in two business segments, Electrical Insulations and Engineering and Electronic Resins and Materials, as defined by Accounting Standard 17, 'Segment Reporting' notified pursuant to Companies (Accounting Standards) Rules, 2006 which continue to apply under Section 133 of the Companies Act 2013 read with Rule 7 of the Companies (Accounts) Rules 2014.
4. Based on internal evaluation, the Company reassessed the remaining useful lives and residual values of all fixed assets effective 1 January 2015 and has accounted for additional charge of Rs. 57.49 lacs during the current quarter ended 31 March 2015 and Rs. 90.38 lacs (net of deferred tax) in reserves in terms of transitional provisions of Schedule II of the Companies Act, 2013. Had the Company continued with the previously assessed useful lives, charge for depreciation would have been lower for the current quarter ended 31 March 2015 by Rs.57.49 lacs.

For ELANTAS Beck India Limited

Place : Pune  
Date : 06 May 2015

Sd./-  
Ravindra Kumar  
Managing Director

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For ELANTAS Beck India Ltd.

  
COMPANY SECRETARY

# B S R & Co. LLP

Chartered Accountants

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Apollo Mills Compound  
N. M. Joshi Marg, Mahalaxmi  
Mumbai - 400 011  
India

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## Review report

### To the Board of Directors of ELANTAS Beck India Limited

We have reviewed the accompanying statement of unaudited financial results ('the Statement') of ELANTAS Beck India Limited ('the Company') for the quarter ended 31 March 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have neither been audited nor reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this Statement based on our review. Attention is drawn to the fact that the figures for the 3 months ended 31 December 2014 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

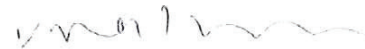
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of un-audited financial results prepared in accordance with applicable accounting standards notified pursuant to Companies (Accounting Standards) Rules, 2006 which continue to apply under Section 133 of the Companies Act 2013 ('the Act') read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S R & Co. LLP

Chartered Accountants

Firm Registration No. 101248W/W-100022



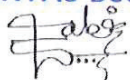
Vijay Mathur  
Partner

Membership No: 046476

Mumbai  
06 May 2015

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For **ELANTAS Beck India Ltd.**



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B S R & Co. (a partnership firm with  
Registration No. RA61223) converted into  
B S R & Co. LLP (a Limited Liability Partnership  
with LLP Registration No. AAD-8161)  
with effect from October 14, 2013

Registered Office:  
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