



PRISM CEMENT LIMITED

"Rahejas", Main Avenue, V.P. Road,
Santacruz (W), Mumbai - 400 054.
Tel.: +91-22-6675 4142 / 43 Fax : 2600 1304
website : www.prismcement.com



Ref : ASK/UD/848

April 24, 2017

To,
The Bombay Stock Exchange,
Corporate Relationship Department,
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 023.
Code : 500338

Sub. : Undertaking under Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby informs that all documents and intimations required to be submitted to the Debenture Trustee for the financial year ended March 31, 2017 in terms of Debenture Trust Deed(s) and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 in respect of Secured/Unsecured Non-convertible Debentures of the Company have been duly submitted.

This is for your information & record.

Thanking you,

Yours faithfully,
for **PRISM CEMENT LIMITED**

ANEETA S. KULKARNI
COMPANY SECRETARY