

# MAYFAIR CAPITAL PRIVATE LIMITED

Registered Office: C-41, Mayfair Garden, New Delhi-110016.

CIN: U74140DL1981PTC012659

email: mcpl1981@gmail.com

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21<sup>st</sup> March, 2016

1. Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai - 400 023.

2. National Stock Exchange of India Ltd,  
'Exchange Plaza', C-1, Block G,  
Bandra- Kurla Complex, Bandra (East),  
Mumbai - 400 051

Dear Sir,

**Subject:** Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to Regulation 29 (2), which necessitates the acquirer to submit a disclosure to the Target Company and stock exchanges, find enclosed the applicable disclosure on acquisition/ disposal of shares of the Target Company.

The above is for your information and record.

Thanking You,

Yours truly,

for **Mayfair Capital Private Limited**

**For Mayfair Capital Pvt. Ltd.**



**Director/Authorized Signatory**

**Authorized Signatory**

CC:  
The Compliance Officer,  
Unitech Ltd.  
6, Community Centre,  
Saket,  
New Delhi 110017.



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Unitech Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mayfair Capital Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u> a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	<b>40,12,40,403</b>	<b>15.34%</b>	<b>15.34%</b>
<b>Total (a+b+c)</b>	<b>40,12,40,403</b>	<b>15.34%</b>	<b>15.34%</b>
<u>Details of acquisition/sale</u> a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	<b>5,22,12,770</b>	<b>2.00%</b>	<b>2.00%</b>
<b>Total (a+b+c)</b>	<b>5,22,12,770</b>	<b>2.00%</b>	<b>2.00%</b>

**For Mayfair Capital Pvt. Ltd.**



**Director/Authorized Signatory**



After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	34,90,27,633	13.34%	13.34%
Total (a+b+c)	34,90,27,633	13.34%	13.34%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale: Invocation		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 <sup>st</sup> March, 2016**		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	2,61,63,01,047		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,61,63,01,047		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	2,61,63,01,047		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\*\* Please refer Annexure-1

**For Mayfair Capital Pvt. Ltd.**

  
**Director/Authorized Signatory**

**Signature of Authorized Signatory**

Place: New Delhi

Date: 21/03/2016



## Annexure -1

Details of change in shareholding of the Acquirer due to Invocation/Revocation of the shares of the Target Company					
Date	Opening Balance	Particulars	Gross Change	Closing Balance	Percentage Change
06.01.2016	401,240,403	Invocation	-7000000	394,240,403	(0.27)
21.01.2016	394,240,403	Invocation	-3800000	390,440,403	(0.15)
28.01.2016	390,440,403	Invocation	-5000000	385,440,403	(0.19)
04.02.2016	385,440,403	Invocation	-6000000	379,440,403	(0.23)
12.02.2016	379,440,403	Invocation	-28696068	350,744,335	(1.10)
16.02.2016	350,744,335	Revocation	3284000	354,028,335	0.13
10.03.2016	354,028,335	Invocation	-702	354,027,633	(0.00)
19.03.2016	354,027,633	Invocation	-5000000	349,027,633	(0.19)
<b>TOTAL CHANGE</b>					<b>(2.00)</b>

**For Mayfair Capital Pvt. Ltd.**

  
Director/Authorized Signatory