

**SCRIP NAME: SRGHFL; SCRIP CODE: 534680; ISIN NO: INE559N01010**

Date: 30.05.2016

To,  
Department of Corporate Services  
BSE Limited  
Mumbai- 400 001

Dear Sir/Madam,

**Sub: Declaration pursuant to Regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 regarding Audit Report with unmodified opinion**

This is further to our submission made on April 12, 2016 under Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 in respect of Audited Financial Results for the Quarter and Year Ended 31.03.2016 along with Auditor's Report on the same and Form A as per the then prevailing Regulation 33 of LODR 2015.

In view of the amendments made to Reg. 33(3) (d) of LODR, 2015 by SEBI vide its Notifications, dated May 25, 2016 and May 27, 2016, we SRG Housing Finance Limited, hereby declare that the Auditor's Report issued by Statutory Auditors on Annual Audited Financial Results of the Company for the quarter and year ended 31.03.2016 are with un-modified opinion.

Please take note of the same and do the needful.

Thanking You,

With Regards,

For SRG Housing Finance Limited

  
Sunaina Nagar  
Company Secretary  
& Compliance Officer  
M. No: A40754



**SRG HOUSING FINANCE LTD**

Always with you