

SRG HOUSING FINANCE LIMITED

CORPORATE OFFICE: 1046, 10th Floor, Hubtown Solaris, N. S. Phadke Marg, Vijay Nagar, Andheri (E), MUMBAI- 400 069, Maharastra (INDIA) CIN NO.: L65922RJ1999PLC015440 E-MAIL: connect@srggroup.net

SCRIP NAME: SRGHFL; SCRIP CODE: 534680; ISIN NO: INE559N01010

Date: 30.05.2016

To, Department of Corporate Services BSE Limited Mumbai- 400 001

Dear Sir/Madam,

Sub: Declaration pursuant to Regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 regarding Audit Report with unmodified opinion

This is further to our submission made on April 12, 2016 under Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 in respect of Audited Financial Results for the Quarter and Year Ended 31.03.2016 along with Auditor's Report on the same and Form A as per the then prevailing Regulation 33 of LODR 2015.

In view of the amendments made to Reg. 33(3) (d) of LODR, 2015 by SEBI vide its Notifications, dated May 25, 2016 and May 27, 2016, we SRG Housing Finance Limited, hereby declare that the Auditor's Report issued by Statutory Auditors on Annual Audited Financial Results of the Company for the quarter and year ended 31.03.2016 are with un-modified opinion.

Please take note of the same and do the needful.

MUMBA

Thanking You,

With Regards,

For SRG Housing Finance Limited

Sunaina Nagar Company Secretary & Compliance Officer

M. No: A40754

SRG HOUSING FINANCE LTD

Always with you

REGD. OFFICE: 321, S.M. LODHA COMPLEX, SHASTRI CIRCLE, UDAIPUR 313001 (RAJASTHAN)