

(CIN No. L11200MH2005PLC154793)

May 8, 2017

To,

National Stock Exchange of India Ltd.

Exchange Plaza Plot No. C/1, Block G, Bandra Kurla Complex Bandra (E), Mumbai – 400 051 BSE Limited Department o

Department of Corporate Services Phiroze Jeejeebhoy Towers 25<sup>th</sup> Floor, Dalal Street, Mumbai – 400 001

Ref: NSE Symbol: GTOFFSHORE

Ref: Company Code: 532786

Dear Sir/ Madam,

Sub: Order admitting Winding-up petition

In accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Hon'ble High Court of Bombay, vide its order dated May 5, 2017, has issued directions for (i) admission of petitions for winding-up of the Company, filed by Export Import Bank of India and Punjab National Bank (International) Limited and (ii) appointment of Official Liquidator as Provisional Liquidator.

We request you to take the same on record.

Thanking you,

Yours sincerely

For GOL Offshore Limited

Varika Rastogi

Company Secretary & Chief Compliance Officer