

Larsen & Toubro Limited Secretarial Department L&T House, Ballard Estate Narottam Morarjee Marg Mumbai - 400 001, INDIA Tel: +91 22 6752 5656 Fax: +91 22 6752 5893 www.Larsentoubro.com

SEC/PAM/NCD/2016

May 25, 2016

The Secretary BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, MUMBAI - 400 001 STOCK CODE: 500510

National Stock Exchange Of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 STOCK CODE: LT

Dear Sir,

Sub: Certificate for receipt and noting of Information by Debenture Trustee

Pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015), we enclose herewith certificate issued by our Debenture Trustee IDBI Trusteeship Services Limited.

We request you to take the same on record.

Thanking you,

Yours faithfully For LARSEN & TOUBRO LIMITED

(N. HARIHARAN) COMPANY SECRETARY (ACS 3471)

Encl. as above



CIN: L99999MH1946PLC004768

IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154



25th May, 2016

To.

Larsen & Toubro Limited L&T House, N M Marg Ballard Estate, Fort, Mumbai – 400001

Kind Attn. Mr. N Hariharan

Dear Sir,

Ref: Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements)
Regulations, 2015 – Submission of Yearly Results by the Company.

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures aggregating to Rs. 3100 Crores issued by the Company.

With reference to above we are in receipt of letter dated 25th May, 2016 for submission of Yearly Results to the Stock Exchanges.

Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), "We hereby certify that we have taken a note of the contents submitted to us by the Company for the financial year ended March 31, 2016".

Thanking You,

Yours Faithfully For IDBI Trusteeship Services Limited,

Authorised Signatory

V- W Shah





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Dear Sirs,

Sub: Intimation to the Exchange pursuant to Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015 ("LODR Regulations").

Pursuant to Regulation 57(2) of the LODR Regulations, we wish to inform that all documents and intimations required to be submitted to the debenture trustees have been provided to them in accordance with the terms of the Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

We request you take the note of the same.

Thanking you,

Cc:

Yours faithfully,
For LARSEN & TOUBRO LIMITED

(N.HARIHARAN)
COMPANY SECRETARY

(ACS 3471)

IDBI Trusteeship Services Limited Ballard Estate, Mumbai-400 001



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