

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.03.2015

PART - I

SL. NO.	PARTICULARS	QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	ACCOUNTING YEAR ENDED	ACCOUNTING YEAR ENDED
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
		(AUDITED)	UNAUDITED	(AUDITED)	(AUDITED)	(AUDITED)
1	Income from operations					
	(a) Net Sales/Income from operations (Net of excise duty)	4972.09	3620.77	6307.50	19273.79	20052.87
	(b) Other operating Income	0.00	0.00	0.00	0.00	0.00
	Total Income from operations (net)	4972.09	3620.77	6307.50	19273.79	20052.87
2	Expenses					
	a) Cost of materials consumed	3816.47	2740.54	2935.62	6951.93	6417.50
	b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3098.36)	(2716.10)	(1089.26)	(2399.40)	(177.30)
	d) Employee benefits expense	589.43	383.08	413.37	1748.79	1564.97
	e) Depreciation and amortisation expense	(293.30)	180.40	178.49	247.40	713.77
	f) Power and Fuel	2474.98	1990.28	3319.61	8903.72	8816.46
	g) Other expenses (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	826.88	607.31	748.06	2253.50	2024.73
	Total Expenses	4316.11	3185.52	6505.90	17705.94	19360.14
3	Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items(1-2)	655.98	435.25	(198.40)	1567.85	692.73
4	Other Income	14.35	103.56	79.51	260.21	271.50
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	670.33	538.81	(118.89)	1828.06	964.23
6	Finance Costs	39.40	11.06	41.83	81.07	46.04
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	630.93	527.75	(160.72)	1746.99	918.19
8	Exceptional items	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	630.93	527.75	(160.72)	1746.99	918.19
10	Tax expense	233.23	47.47	284.71	335.99	34.14
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	397.70	480.28	123.99	1411.00	884.06
12	Extraordinary items (net of tax expenses Rs.)	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11-12)	397.70	480.28	123.99	1411.00	884.06
14	Paid up Equity Share Capital (Face Value - Rs.10/-)	777.39	777.39	777.39	777.39	777.39
15	Share Capital Suspense	0.00	14.69	14.69	0.00	14.69
16	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	0.00	0.00	0.00	17418.80	16441.18
17.i	Earning per share (before extraordinary items) (of Rs.10 Each) (not annualised):					
	(a) Basic	5.12	6.18	1.60	18.15	11.37
	(b) Diluted	5.12	6.06	1.57	18.15	11.16
17.ii	Earning per share (after extraordinary items) (of Rs. 10 Each) (not annualised):					
	(a) Basic	5.12	6.18	1.60	18.15	11.37
	(b) Diluted	5.12	6.06	1.57	18.15	11.16



SELECT INFORMATION FOR THE QUARTER ENDED 31.03.2015

PART - II

SL. NO.	PARTICULARS	QUARTER ENDED 31.03.2015	QUARTER ENDED 31.12.2014	QUARTER ENDED 31.03.2014	ACCOUNTING YEAR ENDED 31.03.2015	ACCOUNTING YEAR ENDED 31.03.2014
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of Shares	3648092	3648092	3649043	3648092	3649043
	- Percentage of shareholding	46.93	46.93	46.94	46.93	46.94
2	Promoters and promoter group shareholdings					
	a) Pledged/Encumbered					
	- Number of Shares	183080	183080	183080	183080	183080
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.44	4.44	4.44	4.44	4.44
	- Percentage of shares (as a % of the total share capital of the Company)	2.36	2.36	2.36	2.36	2.36
	b) Non-encumbered					
	- Number of Shares	3942686	3942686	3941735	3942686	3941735
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.56	95.56	95.56	95.56	95.56
	- Percentage of shares (as a % of the total share capital of the Company)	50.71	50.71	50.70	50.71	50.70

Particulars	3 months ended 31.03.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	0
Disposed during the quarter	0
Remaining unresolved at the end of the quarter	NIL



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF THE LISTING AGREEMENT.

(Rs.in Lakhs)

SL. NO.	PARTICULARS	QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	ACCOUNTING YEAR ENDED	ACCOUNTING YEAR ENDED
		31.03.2015 (AUDITED)	31.12.2014 (UNAUDITED)	31.03.2014 (AUDITED)	31.03.2015 (AUDITED)	31.03.2014 (AUDITED)
1	Segment Revenue					
	Net Sales					
	Cement	3004.40	2071.96	1763.10	9218.23	7879.79
	Sugar	487.24	378.98	2281.69	4822.34	7213.73
	Power	1480.45	1169.83	2262.71	5233.22	4959.35
	Total	4972.09	3620.77	6307.50	19273.79	20052.87
	Less : Inter segment Revenue	1622.42	1106.58	2358.72	3492.78	3304.44
	Net sales/income from operations	3349.67	2514.19	3948.78	15781.01	16748.43
2	Segment Results Profit (+)/(Loss)(-) before tax and interest from each segment					
	Cement	1003.80	297.95	(1120.25)	1667.57	530.35
	Sugar	(1306.38)	(179.08)	(588.01)	(1900.01)	(1013.11)
	Power	972.90	419.95	1589.37	2060.50	1446.99
	Total	670.33	538.81	(118.89)	1828.06	964.23
	Less :					
	i. Interest	39.40	11.06	41.83	81.07	46.04
	ii. Other un-allocable expenditure net off	NIL	NIL	NIL	NIL	NIL
	iii. un-allocable income	NIL	NIL	NIL	NIL	NIL
	Total Profit Before Tax	630.93	527.75	(160.72)	1746.99	918.19
3	Capital Employed (Segment assets- Segment Liabilities)					
	Cement	3667.20	4477.47	7399.64	3667.20	7399.64
	Sugar	7747.99	6958.97	6515.62	7747.99	6515.62
	Power	6767.62	6650.40	3378.79	6767.62	3378.79
	Total	18182.81	18086.84	17294.05	18182.81	17294.05



KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
STATEMENT OF ASSETS AND LIABILITIES AS AT 31.03.2015

(Rs. In lacs)

	PARTICULARS	AS AT	AS AT
		31.03.2015	31.03.2014
		AUDITED	AUDITED
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	777.39	777.39
	(b) Reserves and Surplus	17418.80	16441.18
	(c) Money received against share warrants	0.00	0.00
	Sub-total-Shareholders' funds	18196.19	17218.57
2	Share application money pending allotment	0.00	14.69
3	Minority interest *	Nil	Nil
4	Non-current liabilities		
	(a) Long-term borrowings	821.56	0.00
	(b) Deferred tax liabilities(Net)	78.06	96.62
	(c) Other long-term liabilities	142.68	142.68
	(d) Long-term provisions (Gratuity)	202.33	215.69
	Sub-total - Non-current liabilities	1244.63	454.99
5	Current liabilities		
	(a) Short-term borrowings	2670.79	350.00
	(b) Trade payables	900.62	923.77
	(c) Other current liabilities	855.40	1755.67
	(d) Short-term provisions	345.16	258.39
	Sub-total - Current liabilities	4771.97	3287.83
	TOTAL - EQUITY AND LIABILITIES	24212.79	20976.08
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	5967.17	6173.30
	(b) Goodwill on consolidation *	0.00	0.00
	(c) Non-current assets(net)	5.07	5.07
	(d) Deferred Tax assets (net)	0.00	0.00
	(e) Other non-current assets	201.49	371.72
	Sub-total - Current liabilities	6173.73	6550.09
2	Current assets		
	(a) Current Investments	0.00	0.00
	(b) Inventories	10116.39	7974.53
	(c) Trade receivables	1052.69	1202.53
	(d) Cash and cash equivalents	4309.25	2622.08
	(e) Short-term loans and advances	2560.73	2626.85
	(f) Other current assets	0.00	0.00
	Sub-total - Current assets	18039.06	14425.99
	TOTAL - ASSETS	24212.79	20976.08

Notes:

- 1 The audited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 28th May, 2015.
- 2 The Board of Directors have recommended 27% dividend.
- 3 The figures of the last quarter for the current year and previous year are balancing figures between the audited figures in respect of full financial year ended 31.03.2015 and 31.03.2014 and the unaudited published year to date figures upto the third quarter ended 31.12.2014 and 31.12.2013 respectively, which were subject to a limited review.
- 4 The Company is engaged in manufacturing of Cement, Sugar and Generation of Power.
- 5 Consequent to the enactment of the Companies Act, 2013, the Company has charged depreciation based on the useful life given Schedule II of the Act.

Place : HYDERABAD
Date : 28.05.2015



for **KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED**

P. Venkateswarlu
P. VENKATESWARLU
MANAGING DIRECTOR

M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

**Auditor's Report on Quarterly Financial Results and Year to Date Results
of the Company Pursuant to the Clause 41 of the Listing Agreement**

To
Board of Directors of
Kakatiya Cement Sugar and Industries limited

1. We have audited the quarterly financial results of Kakatiya Cement Sugar and Industries Limited for the quarter ended 31st March, 2015 and the year to date results for the period 1st April, 2014 to 31st March, 2015 attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The quarterly financial results are the derived figures between the audited figures in respect of the year ended 31st March 2015 and the published year to date figures up to 31st December, 2014, being the date of the end of the third quarter of the current financial year which were subjected to limited review. The financial results for the quarter ended 31st March, 2015 have been prepared on the basis of the financial results for the nine-month period ended 31st December, 2014. The audited annual financial statements as at and for the year ended 31st March, 2015 and the relevant requirements of clause 41 of the listing agreement and are the responsibility of the Company's Management and have been approved by the board of directors of the company. Our responsibility is to express an opinion on these financial results based on our review of the financial results for the nine months period ended 31st December 2014, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS - 25), "Interim Financial Reporting", specified under Section 133 of the Companies Act, 2013, read with Rule 7 of Companies (Accounts) Rules 2014 and other accounting principles generally accepted in India.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.



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3. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

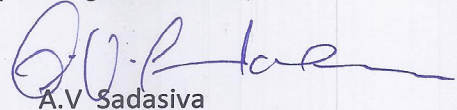
(i) are presented in accordance with the requirements of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us in this regard; and

(ii) give a true and fair view of the net profit and other financial information for the quarter ended 31st March, 2015 as well as the year to date results for the period from 1st April, 2014 to 31st March, 2015.

4. Further we also report that the figures for the quarter ended 31st March, 2015 represent the derived figures between the audited figures in respect of the financial year ended 31st March 2015 and the published year to date figures up to 31st December, 2014 being the date of the end of the third quarter of the current financial year, which are subjected to a limited review as stated above as required under clause 41(I) (d) of the listing agreement.

5. Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For M. Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)



A.V. Sadasiva

Partner

Membership No. 018404

Place: Hyderabad

Date: 28th May, 2015

