



MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door No.8-2-293/82/A/700

Road No.36, JubileeHills, Hyderabad, Telangana.- 500 033

CIN No: L21022TG1997PLC026542

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2015

₹ In lakhs except for EPS

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-12-2015	30-09-2015	31-12-2014	31-12-2015	31-12-2014	31-03-2015
		Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
1	Gross Sales / Operating Income	7573.78	7150.40	8008.19	22981.20	25132.22	31865.60
2	Less: Excise Duty	804.60	774.44	842.56	2484.27	2644.73	3363.00
3	Net Sales / Income from operations (1-2)	6769.18	6375.96	7165.63	20516.93	22487.49	28502.60
4	Other Income	14.06	17.81	14.67	43.07	40.97	80.46
5	Total Income (3+4)	6783.24	6393.77	7180.30	20560.00	22528.46	28583.06
6	Expenditure						
	a) (Increase) / decrease in stock in trade / work in progress	159.35	(118.53)	55.36	92.04	246.85	466.65
	b) Consumption of Materials	3851.48	4005.97	4597.38	12532.09	14597.11	18070.11
	d) Staff cost	610.70	575.16	542.23	1738.02	1597.95	2126.13
	e) Depreciation	219.40	209.57	206.38	628.03	616.33	823.30
	f) Selling & Distribution Expenses	520.94	456.35	470.19	1484.06	1527.51	1984.66
	g) Other expenditure	465.74	462.21	461.55	1404.79	1406.04	1858.27
	Total Expenditure (a+b+c+d+e+f+g)	5827.61	5590.73	6333.09	17879.03	19991.79	25329.12
7	Profit before Interest & Exceptional Items (5-6)	955.63	803.04	847.21	2680.97	2536.67	3253.94
8	Interest and Financial Charges	19.96	24.80	207.43	77.67	629.72	724.69
9	Prior period Expenses	13.83	0.51	(13.14)	25.46	(6.38)	(5.15)
10	Profit before tax (7-8-9)	921.84	777.73	652.92	2577.84	1913.33	2534.40
11	Provision for Current Tax	306.62	242.89	218.96	854.94	654.44	842.41
12	Provision for Deffered Tax	13.77	22.98	(2.60)	38.34	(14.84)	5.35
13	Profit after tax (10-11-12)	601.45	511.86	436.56	1684.56	1273.73	1686.64
14	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
15	Net Profit after tax & Extraordinary items	601.45	511.86	436.56	1684.56	1273.73	1686.64
16	Paid up Equity Share Capital, Equity Shares of ₹10 each	1384.55	1384.55	1134.22	1384.55	1134.22	1384.05
17	Reserve excluding Revaluation reserves as per balance sheet of previous accounting year						10182.37
18	Earnings per share(Before extraordinary items) Face value of ₹10 (Not Annualised)						
	- Basic	4.34	3.70	* 3.15	12.17	* 9.20	* 12.19
	- Diluted	4.34	3.70	3.15	12.17	9.20	12.19
19	Earnings per share (After extraordinary items) Face value of ₹10 (Not Annualised)						
	- Basic	4.34	3.70	* 3.15	12.17	* 9.20	* 12.19
	- Diluted	4.34	3.70	3.15	12.17	9.20	12.19

* For ease of Comparison EPS calculated on enlarged equity

- Notes:**
- The above results have been Reviewed and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 4th February 2016.
 - Figures of the previous period have been regrouped/ reclassified / rearranged wherever necessary.
 - Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.
 - There has been no change in significant accounting policies during the year

Hyderabad
04.02.2016



for MOLD-TEK PACKAGING LIMITED

J. Lakshmana Rao
J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702



LIMITED REVIEW REPORT

The Board of Directors
M/s. Mold-Tek Packaging Limited
Hyderabad

1. We have reviewed the accompanying statement of unaudited financial results of M/s. Mold-Tek Packaging Limited for the quarter ended 31st December, 2015. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted except as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" issued under the companies (Accounting Standards)Rules,2006 which continue to apply as per section 133 of the Companies Act,2013,read with Rule 7 of the companies (Accounts)Rules,2014 and other recognised accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the stock Exchange including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PRATURI & SRIRAM
Chartered Accountants
(Firm Registration No.0027395)

Sri Raghuram Praturi
Partner
Membership No.221770



Place: Hyderabad
Date: 04.02.2016.



MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

Press Release

4th February, 2016

Mold-tek Packaging Limited is the leader in manufacturing of injection moulded rigid plastic packaging containers. Mold-tek has been the innovator and torch bearer in introducing many world class packaging products in India for Lubes, Paints, Food and FMCG products. The Company today reported as its unaudited financial results for the Quarter and Nine months ended 31st December 2015.

Q3 PAT up 37.77%

Nine Months PAT up 32.25%

Commenting on the results, J. Lakshmana Rao, Chairman and Managing Director, Mold-Tek Packaging Limited said: In the current 9-Month period, the Company delivered its stable performance, driven by improving EBIDTA margins. In the Quarter also, our Company has achieved significant growth in terms of earnings and volumes. In current 9 months our Revenues declined by 8.56% to ₹229.81 Crores from ₹251.32 Crores on Y-o-Y basis primarily on account of sharp decline in Raw Material prices. RM price averaged at ₹75.29 per KG in 3Q FY2015-16 as compared to ₹103.35 in the corresponding period of the previous year.

We are glad to inform that, our Company have become a Multi National Company with its entry to UAE. Recently, we received the Industrial licence, Certificate of formation and share certificate from RAK Free Trade zone, Government of Ras Al Khaimah, UAE, and we are also planning to start commercial production by June 2016.



Corporate Office :

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Website : www.moldtekindia.com CIN No: L21022TG1997PLC026542

Performance Highlights of Q3 to Q3

- **EBIDTA Margin** 17.32% (Last Year 14.67%) **up by 18.05%**
- **PAT** ₹6.01 Crores (Last year ₹4.37 Crores) **up 37.77%**
- **Gross Sales** ₹75.74 Crores (Last Year ₹80.08 Crores) **declined by 5.42%**

Performance Highlights of Nine Months to Nine Months

- **EBIDTA Margin** 16.09% (Last Year 14.02%) **up by 15%**
- **PAT** ₹16.85 Crores (Last Year ₹12.74 Crores) **up 32.25%**
- **Gross Sales** ₹229.81 Crores (Last year ₹251.32 Crores) **declined by 8.56%**

Company's square edible oil pails are gradually being accepted by many oil manufactures as a superior packaging. As the created capacities are being utilized company expects better growth in sale volumes in coming Quarters with improving EBIDTA margins.



J Lakshmana Rao
Chairman and Managing Director
DIN: 00649702

