

Dr. Kailash S. Choudhari

A-12, First Floor,
Geetanjali Enclave,
New Delhi - 110017

January 08, 2016

To
The Compliance Team
Aksh Optifibre Limited
J-1/1, B-1, Extn, Mohan Co-operative Indl. Estate,
Mathura Road, New Delhi - 110044.

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir,

Please find enclosed herewith the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, in the requisite format for your records and reference.

Thanking You
With Regards



(Dr. Kailash S. Choudhari)

Encl: As above

To:

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
'G' Block, Bandra- Kurla Complex, Bandra (E)
Mumbai- 51.

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AKSH OPTIFIBRE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoters alongwith Promoter Group (Through Dr. Kailash S. Choudhari, being part of the Promoter Group)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited The Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of :			
a) Shares carrying voting rights	48,402,433	30.81	29.76
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	48,402,433	30.81	29.76
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/sold	194,618	0.12	0.12
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer.	NIL	NIL	NIL
e) Total (a+b+c+/-d)	194,618	0.12	0.12

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After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	48,207,815	30.68	29.64
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
c) Total (a+b+c+d)	448,207,815	30.68	29.64
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06.01.2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale (***)	157,109,816 Equity Shares of Rs. 5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	157,109,816 Equity Shares of Rs. 5/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	162,665,070 Equity Shares of Rs. 5/- each		

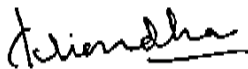
Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Percentage of Share Capital has been calculated on the paid up share capital of 157,109,816 equity shares based on the shareholding pattern as on 30th September 2015. However, the present equity share capital is 162,665,070 equity shares, pursuant to full conversion of the outstanding convertible securities into equity shares.

Signature of the acquirer / Seller / Authorised Signatory



(Dr. Kailash S Choudhari)

Place: New Delhi

Date: 08.01.2016