



24 October 2017

The General Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500770

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051
Symbol: TATACHEM

Dear Sir,


Sub: Compliance under Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2017

Pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed please find the certificate dated October 24, 2017 issued by Mr. Madhav Kawde, Practicing Company Secretary, certifying compliance pertaining to the issue of certificates relating to Non-Convertible Debentures.

This is for your information and records.

Thanking you,

**Yours faithfully,
For Tata Chemicals Limited**


**Rajiv Chandan
General Counsel & Company Secretary**

a.a. Enclosed

TATA CHEMICALS LIMITED

Bombay House 24 Homi Mody Street Fort Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8143/44 www.tatachemicals.com
CIN : L24239MH1939PLC002893

Madhav Kawde

Company Secretary

4-B, Rajashri Building, 1st Floor, N.G. Acharya Marg, Chembur (E), Mumbai - 400 071.

Tel. : 25212548, 66922384

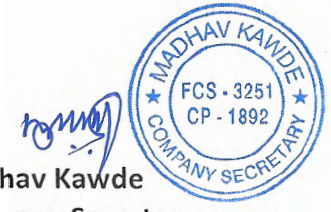
Cell : 9967106208, 9820316292

E-mail: csmadhavkawde@gmail.com

madhavkawde@rediffmail.com

CERTIFICATE UNDER REGULATION 61 (4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2017

Based on the information/ details provided to us by TATA CHEMICALS LIMITED ("the company"), we hereby certify that since all the Debentures issued by the Company are in Demat form, no physical debenture certificates were required to be delivered during the period from 01st April, 2017 to 30th September, 2017 pursuant to Regulation 61 (4) read with Regulation 40 (9) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015



Madhav Kawde
Company Secretary
FCS: 3251 COP-1892

Place: Mumbai

Date: 24 OCT 2017