

# Ankita Pratisthan Limited

CIN No. : U65993TN1983PLC113645

Corporate Office : 4, Scindia House, New Delhi - 110 001

Ph. : 23457100, Fax : 011-23324136, E-mail : [snccl@dalmiarf.com](mailto:snccl@dalmiarf.com)

[Scml@dalmiadelhi.com](mailto:Scml@dalmiadelhi.com)

Date: 20.03.2017

To,  
M/s Dalmia Bharat Ltd.  
Dalmiapuram, Dist. Tiruchirapalli,  
Tamil Nadu - 621651.

BSE Limited  
PhirozeJeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,  
Bandra (E), Mumbai - 400051.

**Target Company: Dalmia Bharat Ltd.**

**Sub: Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith disclosure u/r 10 (6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,

Yours faithfully,  
**For Ankita Pratisthan Limited**

  
Leena Rawal\*  
(Director)  
DIN: 03575675

# Mayuka Investment Limited

CIN No. : U65993TN1982PLC113721

Corporate Office : 4, Scindia House, New Delhi - 110 001  
Ph. : 23457100, Fax : 011-23324136, E-mail : [snccl@dalmiarf.com](mailto:snccl@dalmiarf.com)

[Scml@dalmiadelhi.com](mailto:Scml@dalmiadelhi.com)

Date: 20.03.2017

To,  
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Dalmiapuram, Dist. Tiruchirapalli,  
Tamil Nadu - 621651.

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited  
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Bandra (E), Mumbai - 400051.

**Target Company: Dalmia Bharat Ltd.**

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Thanking You,

Yours faithfully,  
**For Mayuka Investment Limited**

  
R.K. Agrawal  
(Director)  
DIN: 00010069

# HIMGIRI COMMERCIAL LIMITED

4 – SCINDIA HOUSE, NEW DELHI - 110001

Date: 20.03.2017

To,  
M/s Dalmia Bharat Ltd.  
Dalmiapuram, Dist. Tiruchirapalli,  
Tamil Nadu - 621651.

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,  
Bandra (E), Mumbai – 400051.

**Target Company: Dalmia Bharat Ltd.**

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Thanking You,

Yours faithfully,  
**For Himgiri Commercial Ltd.**

  
M.C. Upreti  
(Director)  
DIN: 00013045

# SHREE NIRMAN LIMITED

Corporate Office : 4, Scindia House, New Delhi - 110 001

Ph. : +91-23311514, 23313656, Fax : 011-23325160, E-mail : scml@dalmiadelhi.com

CIN No. : U45201TN1984PLC113558

To,  
M/s Dalmia Bharat Ltd.  
Dalmiapuram, Dist. Tiruchirapalli,  
Tamil Nadu - 621651.

Date: 20.03.2017

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,  
Bandra (E), Mumbai - 400051.

**Target Company: Dalmia Bharat Ltd.**

**Sub: Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

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Thanking You,

Yours faithfully,  
**For Shree Nirman Limited**

  
R.K. Agrawal  
(Director)  
DIN: 00010069

# VALLEY AGRO INDUSTRIES LIMITED

4 – SCINDIA HOUSE, NEW DELHI - 110001

Date: 20.03.2017

To,  
M/s Dalmia Bharat Ltd.  
Dalmiapuram, Dist. Tiruchirapalli,  
Tamil Nadu - 621651.

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,  
Bandra (E), Mumbai – 400051.

**Target Company: Dalmia Bharat Ltd.**

**Sub: Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith disclosure u/r 10 (6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,

Yours faithfully,  
**For Valley Agro Investment Ltd.**

M.C. Upreti  
(Director)  
DIN- 00013045

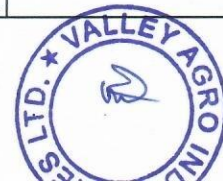
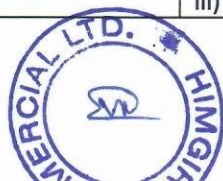
Dalmia Bharat Limited  
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,  
Bandra (E), Mumbai – 400051.

**Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Dalmia Bharat Limited (DBL)	
2.	Name of the acquirer(s)	i) Ankita Pratisthan Ltd., ii) Mayuka Investment Ltd., iii) Hingiri Commercial Ltd., iv) Shree Nirman Limited and v) Valley Agro Industries Ltd.	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer of shares amongst promoters for rationalization of their shareholding	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes  07.03.2017	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	i) Rama Investment Company Pvt. Ltd. ii) Puneet Trading and Investment Company Pvt. Ltd. iii) Jai Hari Dalmia HUF iv) Yadu Hari Dalmia HUF	Yes
	b. Date of acquisition	15.03.2017	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	i) Rama Investment Company Pvt. Ltd. transferred 577,200 equity shares of DBL to Ankita Pratisthan Ltd. and 1,528,990 equity shares of DBL to Mayuka Investment Ltd. ii) Puneet Trading and Investment Company Pvt. Ltd. transferred 7,120 equity shares of DBL to Shree Nirman Ltd. iii) Jai Hari Dalmia HUF transferred.	



		28,500 equity shares of DBL to Himgiri Commercial Ltd. iv) Yadu Hari Dalmia HUF transferred 34,000 equity shares of DBL to Valley Agro Industries Ltd.			
	d. Total shares <del>proposed to be acquired</del> / actually acquired as a % of diluted share capital of TC	2.45%			
	e. Price at which shares are <del>proposed to be acquired</del> / actually acquired	Refer Note I.			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Each Acquirer / Transferee(*): -				
	i. Ankita Pratisthan Ltd.	5,829,070	6.55	6,406,270	7.20
	ii. Mayuka Investment Ltd.	17,887,537	20.11	19,416,527	21.82
	iii. Shree Nirman Limited	7,753,890	8.72	7,761,010	8.72
	iv. Himgiri Commercial Ltd.	336,505	0.38	365,005	0.41
	v. Valley Agro Industries Ltd.	3500	0.00	37,500	0.04
	Each Seller / Transferor :-				
	i. Rama Investment Company Pvt. Ltd	3,877,945	4.36	1,771,755	1.99
	ii. Puneet Trading and Investment Company Pvt. Ltd.	2,361,615	2.65	2,354,495	2.65
	iii. Jai Hari Dalmia HUF	315,175	0.35	286,675	0.32
	iv. Yadu Hari Dalmia HUF	241,005	0.27	207,005	0.23

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Ankita Pratisthan Limited

  
Director

For Mayuka Investment Limited

  
Director

For Himgiri Commercial Ltd.

  
Director

For Shree Nirman Limited

  
Director

For Valley Agro Industries Limited

  
Director

Date: 20.03.2017

Place: New Delhi

**Note I**

- The transfer of equity shares of DBL from Rama Investment Company Private Limited to Ankita Pratisthan Limited and Mayuka Investment Limited and from Puneet Trading and Investment Company Private Limited to Shree Nirman Limited is an inter-se transfer of shares amongst promoters **without consideration**.
- The transfer of equity shares of DBL from Jai Hari Dalmia HUF to Himgiri Commercial Limited and from Yadu Hari Dalmia HUF to Valley Agro Industries Limited is an inter se transfer of shares amongst promoters through a block deal at Rs. 1928.80 per share at the floor of BSE.