

Dated : 24.10.2017

To
The Secretary
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai

Subject : Submission of Certificate under Regulation 40(9) of the SEBI (LODR) Regulations, 2015

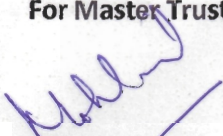
Sir,

Please find enclosed herewith a certificate duly signed by the Company Secretary in Practice as required under Regulation 40(9) of the SEBI (LODR), Regulations, 2015 for the half year ended 30.09.2017.

Hope you will find the same in order.

Thanking You

Yours Faithfully
For Master Trust Limited


(Mohan Singh)
Company Secretary

MASTER TRUST LTD

CIN: L65991PB1985PLC006414

Regd. Office : Master Chambers, 19, Feroze Gandhi Market, Ludhiana-141 001 Tel.: 0161-3911500 Fax: 0161-2402963

Corporate Office: 1012, 10th Floor, Arunachal Building, 19, Barakhamba Road, New Delhi-110001 Tel.: 011-42111000 Fax: 011-42111040

E-mail: secretarial@mastertrust.co.in Website: www.mastertrust.co.in

www.mastertrust.co.in

RAJEEV BHAMBRI & ASSOCIATES

Company Secretaries

SCO No.9, 2nd Floor, Jandu Towers, Miller Ganj, Ludhiana - 141003

Ph: 99157 10010, 89688 00333

E-mail: rajeev.bhambri@rediffmail.com, rajeev.bhambri@gmail.com

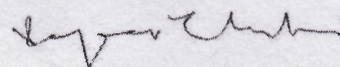
**CERTIFICATE UNDER CLAUSE 40(9) OF SECURITIES AND EXCHANGE
BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015**

FOR THE HALF YEAR ENDED 30th September, 2017

This certificate is for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company,

I hereby certify that the M/s. **Master Trust Limited** has issued all Share Certificate(s) relating to the transfer, if any, of Shares received during the period from 1st April, 2017 to 30th September, 2017, as entered in the Memorandum of Transfers within thirty days of the date of lodgement for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgement of each deed excepting those rejected on technical grounds.

For Rajeev Bhambri & Associates



Proprietor
(Company Secretary in whole time practice)

FCS-4327

CP-9491

Dated: 16.10.2017

Place: Ludhiana