

Suzlon Energy Ltd.

Regd. Office:

"Suzlon", 5, Shrimali Society, Near Shri Krishna Complex, Navrangpura
Ahmedabad - 380 009, India

SUZLON

POWERING A GREENER TOMORROW

Phone : +91.79.66045000 / 26407141

Fax : +91.79.26565540 / 26442844

E-mail : ho@suzlon.com

URL : www.suzlon.com

8th February 2016.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of 1,92,82,907 equity shares to FCCB holders.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 8th February 2016, approved allotment of **1,92,82,907 (One Crore Ninety Two Lacs Eighty Two Thousand Nine Hundred Seven)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 5301220508 to 5320503414 on conversion of **4,950 (Four Thousand Nine Hundred Fifty)** USD 546,916,000 Step-up Convertible Bonds due July 2019 of USD 1,000 each at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notice received from a bondholder of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.1004,10,06,828/- (Rupees One Thousand Four Crores Ten Lacs Six Thousand Eight Hundred Twenty Eight Only) divided into 502,05,03,414 (Five Hundred Two Crores Five Lacs Three Thousand Four Hundred Fourteen) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

H.A. Kanuga
Hemal A. Kanuga,
Company Secretary.
M. No. F4126.

