



देना बँक
DENA BANK

निवेशक संपर्क केंद्र : देना कॉर्पोरेट सेंटर, सी-10, 'जी' ब्लॉक, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.

INVESTOR RELATIONS CENTRE : Dena Corporate Centre, C-10, 'G' Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.

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Ref. No.HO/IRC/461/2015

September 30, 2015

The Vice President - Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Re: Allotment of 8,41,08,286 Equity Shares to President of India (Government of India) on Preferential Basis.

In the Extraordinary General Meeting held on 22nd September, 2015, Shareholders had accorded their approval for issue of 8,41,08,286 Equity Shares to Government of India on preferential basis at a price of ₹ 48.39 (including premium of ₹ 38.39 per share) aggregating upto ₹ 407 Crore.

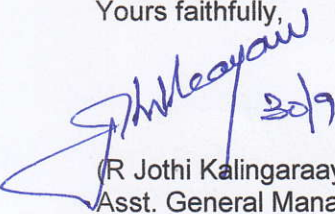
Now, we would like to inform that upon receipt of funds from Government of India, the Issue Committee of the Board of the Bank at its meeting held on September 30, 2015 has allotted 8,41,08,286 Equity Shares of ₹ 10/- each at a premium of ₹ 38.39 per share amounting to ₹ 406,99,99,959.54 to President of India (Government of India) on preferential basis.

Consequent upon this issue, the Subscribed and Paid-up Capital of the Bank gets raised to ₹ 645,25,79,840 consisting of 64,52,57,984 Equity Shares of ₹ 10/- each and Government of India holding has increased to 41,94,11,263 (65.00%) from ₹ 33,53,02,977 (59.75%).

The Equity shares so allotted shall rank pari-passu with the existing equity shares of the Bank including Dividend, if any and will be locked in for a period of three years from the date of receipt of trading approval from Stock Exchanges, as per the SEBI (ICDR) Regulations, 2009.

Thanking You.

Yours faithfully,


(R Jothi Kalingaraayan)
Asst. General Manager
(IRC & BPR) &
Compliance Officer

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