To,
The Director- Investor Services & Listing
The Stock Exchange - Mumbai 1st Floor,
New Trading Ring, P. J. Tower, Dalal Street Mumbai-400 001

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

In compliance of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 it is hereby informed that I have acquire 1746679 equity shares under the Open Offer on Promoter/Promoter Group Company category of M/s Rammaica India Limited representing 18.33% shareholding as on 9<sup>th</sup> May, 2017.

Details of the same are enclosed herewith in the prescribed format.

Thanking You Yours faithfully

Pankaj Hasmukh Jobalia Date-11<sup>th</sup> May-2017 Place-Mumbai

CC
To,
The Board of Directors,
Rammaica India Limited.
Office No. 904, 9th Floor,
C-Wing, Trade World, Kamala Mill Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai 400013

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

Name of the Target Company (TC)	M/s Rammaica India Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Pankaj Hasmukh Jobalia			
Whether the acquirer belongs to Promoter/Promoter group	Yes (Acquirer has become Promoter of the Company through acquisition of shares of earlier Promoters vide SPA dated 27 <sup>th</sup> December, 2016 and consequent Open Offer			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1697100	17.82	17.82	
e) Total (a+b+c+d)	1697100	17.82	17.82	
Details of acquisition  a) Shares carrying voting rights acquired  b) VRs acquired otherwise than by equity shares  c) Warrants/convertible securities/any other instrument  that entitles the acquirer to receive shares carrying  voting rights in the TC (specify holding in each	1746679	18.33	18.33	



category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	1746679	18.33	18.33	
After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	3443779	36.15	36.15	
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	3443779	36.15	36.15	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Offe			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Nil			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	9.5.2017			
Equity share capital / total voting capital of the TC before the said acquisition	95250000			
Equity share capital/ total voting capital of the TC after the said acquisition	95250000			
Total diluted share/voting capital of the TC after the said acquisition	95250000			

18-60