

April 13, 2016

Company Code No.: 526015

To.

Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot No. C/1, G Block Bandra-kurla Complex, Bandra (E) Mumbai – 400 051

Company Symbol: Kemrock

To, DSC-CRD Department **The Bombay Stock Exchange Ltd** Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai -400 001

Dear Sir,

Sub.: Clarification /confirmation on news item appearing in "Gujarat Samarchar" dated 13th April, 2016

This is with reference to your trailing email, informing us to clarify on news item which appeared in the "Gujarat Samachar" dated April 13, 2016 captioned", 9 Banks gave last notice *w.r.t.*, confiscation of assets or properties of Kemrock Industries and Exports Limited".

With respect to the above, we hereby respond that -

"The Allahabad Bank, being the Lead Banker of the lenders' consortium, has indeed served KEMROCK with a Notice of possession under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest (SARFAESI) Act,2002."

"KEMROCK continues to exist and is actively exploring remedial options."

Kindly take a note and oblige.

Thanking You,

Yours Faithfully,

For, Kemrock Industries and Exports Limited

Authorized Signatory [Secretarial Department]



CIN: L36999GJ1991PLC016625