



PBA INFRASTRUCTURE LTD.

ISO 9001 : 2000
ISO 14001:2004
ISO 18001:2007

PBA:BSE:2015 /531

December 12, 2015

To,

| | |
|---|---|
| The Manager – CRD Bombay Stock Exchange Limited 25th Floor, P. J. Tower, Dalal Street, Fort, Mumbai – 400 001 | Asst. Vice President National Stock Exchange Limited “Exchange Plaza” Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 |
| Company Code No.: 532676 | Symbol: PBAINFRA |

Dear Sir,

Sub: Disclosure under Regulation 29(1) & (2) of SEBI

Please find enclosed Disclosure under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, pertaining to Invocation of Pledged shares in favour of IDBI Bank Ltd.,

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For **PBA Infrastructure Limited**

Ramlal Wadhawan
Chairman & Managing Director
(DIN:00287661)

Encl: As above



ISO 9001 : 2000
 ISO 14001:2004
 ISO 18001:2007

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI
 (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
 REGULATIONS, 2011**

| | | | |
|--|--|--|--|
| 1. Name of the Target Company (TC) | PBA Infrastructure Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | IDBI Bank Limited | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | No | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Ltd, Mumbai & National Stock Exchange Ltd., Mumbai | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 7,62,000 | 5.64 | 5.64 |
| b) Voting rights (VR) otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| Total (a+b+c) | 7,62,000 | 5.64 | 5.64 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 2,96,000 | 0.21 | 0.21 |
| b) VRs acquired otherwise than by equity shares | | | |

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| | | | |
|--|--------------------------|-------------|-------------|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |
| Total (a+b+c) | 2,96,000 | 0.21 | 0.21 |
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | 10,58,000 | 7.84 | 7.84 |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| Total (a+b+c) | 10,58,000 | 7.84 | 7.84 |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Open Market Sale | | |
| 7. Date of acquisition of/ date of receipt intimation of allotment of share /VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 06.11.2015 to 30.11.2015 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | 1,35,00,562 | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | 1,35,00,562 | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition | 1,35,00,562 | | |



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Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For PBA Infrastructure Limited

Ramlal Wadhawan

Chairman & MD

Place: Mumbai

Date: 12.12.2015



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**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011**

| | | | |
|--|--|--|--|
| 11. Name of the Target Company (TC) | PBA Infrastructure Limited | | |
| 12. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | IDBI Bank Limited | | |
| 13. Whether the acquirer belongs to Promoter/Promoter group | No | | |
| 14. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Ltd, Mumbai & National Stock Exchange Ltd., Mumbai | | |
| 15. Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| d) Shares carrying voting rights | 7,62,000 | 5.64 | 5.64 |
| e) Voting rights (VR) otherwise than by equity shares | | | |
| f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| Total (a+b+c) | 7,62,000 | 5.64 | 5.64 |
| Details of sale: | | | |
| d) Shares carrying voting rights sold | 2,96,000 | 0.21 | 0.21 |
| e) VRs acquired/sold otherwise than by equity shares | | | |
| f) Warrants/convertible securities/any other instrument that entitles the | | | |



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 ISO 18001:2007

| | | | |
|--|--------------------------|-------------|-------------|
| acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |
| Total (a+b+c) | 2,96,000 | 0.21 | 0.21 |
| After the acquisition/sale holding of: | | | |
| d) Shares carrying voting rights | 10,58,000 | 7.84 | 7.84 |
| e) VRs otherwise than by equity shares | | | |
| f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| Total (a+b+c) | 10,58,000 | 7.84 | 7.84 |
| 16. Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Open Market Sale | | |
| 17. Date of sale or date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 06.11.2015 to 30.11.2015 | | |
| 18. Equity share capital / total voting capital of the TC before the said acquisition | 1,35,00,562 | | |
| 19. Equity share capital/ total voting capital of the TC after the said acquisition | 1,35,00,562 | | |
| 20. Total diluted share/voting capital of the TC after the said acquisition | 1,35,00,562 | | |

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Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For PBA Infrastructure Limited



Ramlal Wadhawan
Chairman & MD

Place: Mumbai

Date: 12.12.2015