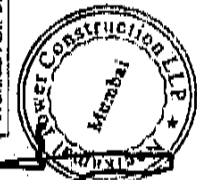


Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company		D B Realty Limited										
Names of the stock exchanges where the shares of the target company are listed		BSE Limited and National Stock Exchange of India Limited										
Date of reporting		01.06.2016										
Name of the Promoter or PAC on whose shares encumbrance has been created/invoked/ released		Neelkamal Tower Construction LLP										
Details of the creation / invocation / release of encumbrance:												
Name of the Promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							
	No. of Shares	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for Encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)])
Neelkamal Tower Construction LLP #	102389871	42.091	93329871	38.367	release	25.05.2016	N/A	N/A	215033	0.088	STC Finance Limited	93114838
Vinod K. Goenka	15364216	6.316	13632108	5.604	-	-	-	-	-	-	-	13632108
Aseela Vinod Goenka	12000000	4.933	-	-	-	-	-	-	-	-	-	-
Sarjana Vinod Goenka *	8750000	3.597	7000000	2.878	-	-	-	-	-	-	-	7000000
Aseela Vinod Goenka	6657742	2.737	2779715	1.143	-	-	-	-	-	-	-	2779715
Sunita Goenka	1669327	0.686	-	-	-	-	-	-	-	-	-	-
Vinod Goenka HUF	1763463	0.725	-	-	-	-	-	-	-	-	-	-
Karim Gulamali Morani	399643	0.164	-	-	-	-	-	-	-	-	-	-
Mohammed Gulamali Morani	360612	0.156	-	-	-	-	-	-	-	-	-	-
Top Notch Buildcon	273207	0.112	-	-	-	-	-	-	-	-	-	-
Shanita Deepak Jain	191081	0.079	-	-	-	-	-	-	-	-	-	-
Shabana Bahwa	153090	0.063	-	-	-	-	-	-	-	-	-	-
Ali Gulamali Morani	116276	0.048	-	-	-	-	-	-	-	-	-	-
Mohammed Salim Bahwa	90886	0.037	-	-	-	-	-	-	-	-	-	-
Wahida Asif Bahwa	76445	0.031	-	-	-	-	-	-	-	-	-	-




Usman Balwa	74445	0.031	-	-	-	-	-	-	-	-	-	-	-	-
Ishaq Balwa	74340	0.031	-	-	-	-	-	-	-	-	-	-	-	-
Salim Balwa	74340	0.031	-	-	-	-	-	-	-	-	-	-	-	-
Mohammed Yusuf Balwa	72340	0.030	-	-	-	-	-	-	-	-	-	-	-	-
Abdul Hafeez Salim Balwa	7000	0.003	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL	150578324	61.901	116741694	47.992	-	-	-	-	-	215033	0.088	-	116526661	47.904

Notes:

includes 2,93,55,963 nos. of shares taken on loan basis from the persons falling under Promoter Group category in the year 2008 and 2009 to meet security requirement for Financial Facility extended by ICICI Bank UK plc.

^ includes 87,50,000 nos. of shares taken on loan basis (70,00,000 in September 2014 and 17,50,000 in October and December 2014) from Vinod Goenka HUF, an immediate relative and Promoter, to meet the security requirement for facility availed by erstwhile Gokulidham Real Estate Development Co. Pvt. Ltd. (a Subsidiary of D B Realty Ltd and now has been amalgamated with D B Realty Ltd) from India Bulls Housing Finance Ltd.

For Neelkamal Tower Construction LLP
 Designated Partner

 Place: Mumbai
 Date: 01/06/2016

