



K. M. Sugar Mills Ltd.

Corporate Office and Works : Motinagar, Faizabad-224 201

Phone : 05278-254059/254173 Fax : 05278-254031

E-mail : director@kmsugar.com/admin@kmsugar.com



CIN No. : L15421UP1971PLC003492, Mail id:-kmsugar@gmail.com
Phone Regd. Office :0512-2310762, Branch Office: 0522-4079561

15.05.2015

The General Manager-Listing
Bombay Stock Exchange Limited,
25th Floor, Phiroze Jeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001
Phone :022-22728527 / 22728307

Sub: Code of Fair Disclosure of Unpublished Price Sensitive Information

Dear Sirs,

Pursuant to Regulation 8 of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 the Board of Directors at its meeting held on 14th February, 2015 formulated and adopted the "Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information" (Code of Fair Disclosure) of the Company which will be effective from today i.e. 15th May, 2015. The Code is enclosed herewith for your records.

Further, the Board has also formulated and adopted "Code of Conduct for Prohibition of Insider Trading" (Code of Conduct) of the Company as prescribed under Regulation 9 of the said Regulations.

Kindly take note of the same.

Thanking You

Yours faithfully,
For K.M. Sugar Mills Limited,


COMPANY SECRETARY



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K.M. Sugar Mills Limited's Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information

This document forms the Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information ("Code") adopted by K.M. Sugar Mills Limited (KMSL). This Code is consistent with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015.

The Principles of Fair Disclosure adopted by KMSL are as follows:

1. To promptly make public disclosure of unpublished price sensitive information that would impact price discovery. Such disclosures are made no sooner than credible and concrete information comes into being in order to make such information generally available.
2. To make disclosures of unpublished price sensitive information, as and when made, in a universal and uniform manner through forums like widely circulated media and / or through stock exchanges where its equity shares are listed. Selective disclosure of unpublished price sensitive information is to be avoided.
3. KMSL's COMPANY SECRETARY serves as its Chief Investor Relations Officer to deal with dissemination of information and disclosure of unpublished price sensitive information.
4. To promptly disseminate unpublished price sensitive information that gets disclosed selectively, inadvertently or otherwise if at all, to make such information generally available.
5. To provide appropriate and fair response to queries on news reports and requests for verification of market rumors by regulatory authorities.
6. To ensure that information shared with analysts and research personnel is not unpublished price sensitive information.
7. To publish proceedings of meetings with analysts and of other investor relations conferences on its official website www.kmsugar.com to ensure official confirmation and documentation of disclosures made therein.
8. To handle all unpublished price sensitive information on a need-to-know basis only.

K.M. Sugar Mills Ltd.

[Signature]
Company Secretary

Regd. Office : 11, Moti Bhawan, Collectorganj, Kanpur-1, Phone : 2310762

Branch Office : 76, Eldeco Greens, Gomtinagar, Lucknow-226 010 Phone : 0522-2300125, Fax : 2308772