

Stock Code : 523523

May 21, 2016

To,  
DCS-CRD  
The BSE Limited,  
P. J. Towers,  
Dalal Street,  
Mumbai - 400 001.

Dear Sir,

**SUB: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the above subject, we are enclosing herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as received from M/s. Emerging Market Opportunities Fund.

Please take the same on your record.

Thanking You,

**FOR RAINBOW PAPERS LIMITED**

  
**AJAY GOENKA**  
**MANAGING DIRECTOR**



Encl: As above



**Regd. Office:**

801, Avdhesh House, Opp. Guru Govind Gurudwara,  
SG Highway, Thaltej, Ahmedabad-54. Gujarat. INDIA  
**Tel:** 91-79-26855714 / 16, 71797179 / 80  
**Fax:** 91-79-26855712 • Email: [info@rainbowpapers.com](mailto:info@rainbowpapers.com)  
**www.rainbowpapers.com**  
**CIN :** L21010GJ1986PLC008772

**Works:**

1453, Village Rajpur, Taluka Kadi.  
Kalol-Mehsana Highway, (N.G.) Pin: 382715  
**Telefax:** 02764-278492/8516  
**Tel:** 9879605436/37  
Email: [rplworks@rainbowpapers.com](mailto:rplworks@rainbowpapers.com)  
**M.Cote:** 02764-278413, 9879605440

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Rainbow Papers Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	EMERGING MARKET OPPORTUNITITES FUND		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE,NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/sale under consideration, holding of :</b>			
a) Shares carrying voting rights	10,582,050.00	9.963%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	10,582,050.00	9.963%	
e) Total (a+b+c+d)			
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	(3,351,546.00)	(3.155%)	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	(3,351,546.00)	(3.155%)	

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	7,230,504.00	6.807%	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	7,230,504.00	6.807%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 May 2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	106,217,300.00		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	106,217,300.00		
Total diluted share/voting capital of the TC after the said acquisition			

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / seller / Authorised Signatory**

Place: 2<sup>nd</sup> Floor Wing A, Cybertower 1, Ebene Cybercity, Ebene Mauritius

Date: 11 May 2016

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