

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A – Details of Acquisition**

Name of the Target Company (TC)	Reliance Infrastructure Limited		
Name(s) of the acquirer/pledgee and Persons Acting in Concert (PAC) with the acquirer/pledgee	Axis Trustee Services Limited (ATSL) acting as Security / Debenture Trustee.		
Whether the acquirer/pledgee belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of acquisition as follows	Number	% w.r.t. total share/voting capital wherever Applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	3,90,00,000	14.83	14.83
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>Total (a + b + c + d)</b>	<b>3,90,00,000</b>	<b>14.83</b>	<b>14.83</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs disposed otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any	Nil	Nil	Nil



other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	80,00,000	3.04	3.04
<b>Total (a + b + c + d)</b>	80,00,000	3.04	3.04
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs disposed otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	4,70,00,000	17.87	17.87
<b>Total (a + b + c + d)</b>	4,70,00,000	17.87	17.87
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Pledge		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	---		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26 <sup>th</sup> August 2015		
Equity share capital / total voting capital of the TC before the said	26,29,90,000 as on June 30, 2015		



acquisition/pledge	
Equity share capital/ total voting capital of the TC after the said acquisition/pledge	26,29,90,000 as on June 30, 2015
Total diluted share/voting capital of the TC after the said acquisition/pledge	26,29,90,000 as on June 30, 2015

Thanking you,

For **Axis Trustee Services Limited**



**Mithil Pattani**  
Manager



Mumbai  
28<sup>th</sup> August 2015

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Takeovers) Regulations, 2011**

Thanking you,  
For **Axis Trustee Services Limited**



**Mithil Pattani**  
**Manager**



Mumbai  
28<sup>th</sup> August 2015