

RAJASTHAN TRANSFORMERS & SWITCHGEARS PVT. LTD.

Regd. Office : 56, Netaji Subhas Road, Kolkata - 700 001, Phone : 2242-6025/6054, Fax : (033) 2242-6732
E-mail : headoffice@rtspower.com □ CIN: - U31102WB1988PTC045176

RTS Power Corporation Limited,

56, N. S. Road
Kolkata - 700001

BSE Ltd

PJ Towers, Dalal Street,
Mumbai - 400 001

Dear Sir,

Please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2015.

Thanking you,

FOR RAJASTHAN TRANSFORMERS & SWITCHGEARS PRIVATE LIMITED



DIRECTOR

Signature of the acquirer

Place: Kolkata

Date: 01.04.2016

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2015

Name of the Target Company (TC)	RTS Power Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure - I		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			


 Director

Mode of acquisition/sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc.)

Acquisition of 81,200 Shares in the Target Company held by Howrah Warehouse Private Limited (Transferor Company, being one of the Promoter of Target Company) pursuant to the Scheme of Merger approved by Hon'ble High Court at Calcutta, the Certified True Copy of the Order having been obtained from the Court on 15th March, 2016.

The Acquirer, Rajasthan Transformers & Switchgears Private Limited is the Transferee Company and one of the Promoters of Target Company.

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares whichever is applicable	30/03/2016
Equity share capital / total voting capital of the TC before the said acquisition/sale	81,68,500 equity shares of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition/sale	81,68,500 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	81,68,500 equity shares of Rs. 10/- each

Note:

(i) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement

(ii) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR RAJASTHAN TRANSFORMERS & SWITCHGEARS PRIVATE LIMITED



DIRECTOR

Signature of the acquirer

Place: Kolkata


Date: 31.03.2016

Name of the Target Company : RTS Power Corporation Limited

Annexure - I

Sl. No.	Particulars	Pre-Transaction		Transaction		Post Transaction	
		Number	% w.r.t. Total share capital	Number	% w.r.t. Total share capital	Number	% w.r.t. Total share capital
Acquirer:							
	KALASHAN TRADING AND RESOURCES PRIVATE LIMITED	387,800	1.43%	1,241	0.994%	168,900	5.737%
Others: PAC/Promoters							
	ABHAY BHUTORA HOLDINGS PRIVATE LIMITED	100,695	1.233%	1,233%	100,695	1.233%	1,233%
	ABHAY BHUTORA	53,800	0.659%	0.659%	53,800	0.659%	0.659%
	HEMANTA BHUTORA	35,800	0.438%	0.438%	35,800	0.438%	0.438%
	MAACHNA BHUTORA	38,544	0.47%	0.47%	38,544	0.47%	0.47%
	RAJIBRA BHUTORA	39,700	0.48%	0.48%	39,700	0.48%	0.48%
	PAINDRA BHUTORA	45,200	0.55%	0.55%	45,200	0.55%	0.55%
	SADANA BHUTORA	35,448	0.43%	0.43%	35,448	0.43%	0.43%
	SHARAD BHUTORA	60,138	0.73%	0.73%	60,138	0.73%	0.73%
	ZHAFI TRANSFORMATION PRIVATE LIMITED	59,800	0.73%	1.099%	59,800	1.099%	1.099%
	PROTEGA BROS	13,333	0.16%	16.27%	13,333	16.322%	14.322%
	RTS POWER CORPORATION LIMITED	626,336	7.76%	8.280%	1,76,536	8.280%	8.280%
	KOOWAL WAREHOUSE PRIVATE LIMITED	81,200	0.99%	0.99%	81,200	0.99%	0.99%
	LADNUN AGRICULTURE FARMS (P) LTD	204,800	2.507%	3.507%	204,800	2.507%	2.507%
	BHUTORIA INVESTMENTS PRIVATE LIMITED	2,298,648	28.140%	28.140%	2,298,648	28.140%	28.140%
	TOTAL	5,481,076	67.100%	67.100%	8,1200	0.994%	5,481,076
							67.100%
							67.100%

PAID UP CAPITAL 8168500

Kalashan Trading and Resources Pvt. Ltd.

 Director