

## ANNEXURE - 1

### Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

Name of the Target Company (TC)	NIIT Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PIPL Business Advisors and Investment Private Limited (Acquirer) PAC are listed in attached Annexure		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,88,48,118	30.80%	30.80%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,88,48,118	30.80%	30.80%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	As per annexure	As per annexure	As per annexure
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	-

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	-	-	-
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,88,48,118	30.80%	30.80%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	1,88,48,118	30.80%	30.80%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off-market Inter-se Transfer among Promoter & PAC through transfer without any consideration.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Off-market Inter-se Transfer among Promoter & PAC through transfer without any consideration.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25 <sup>th</sup> April 2016		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 61,18,65,240 /-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 61,18,65,240/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 61,18,65,240/-		

**Annexure to Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Details of shareholdings of Promoters, Promoter Group and Persons acting in Concert

S. No.	Name of the Shareholder	Shareholding before acquisition/ disposal		Acquisition/ Disposal		Shareholding after acquisition/ disposal	
		No. of shares held	% of share-holding	No. of shares held	% of share-holding	No. of shares held	% of share-holding
1	RAJENDRA SINGH PAWAR & NEETI PAWAR	100	0	-	-	100	0
2	NEETI PAWAR & RAJENDRA SINGH PAWAR	100	0	-	-	100	0
3	R.S.PAWAR HUF	759	0	-	-	759	0
4	PACE INDUSTRIES PRIVATE LIMITED	2175911	3.56	-2175911	-3.56	-	-
5	VIJAY KUMAR THADANI & RENUKA VIJAY THADANI	100	0	-	-	100	0
6	RENUKA VIJAY THADANI & VIJAY KUMAR THADANI	998	0	-	-	998	0
7	V K THADANI HUF	759	0	-	-	759	0
8	GLOBAL SOLUTIONS PRIVATE LIMITED	2175911	3.56	-	-	2175911	3.56
9	NIIT LIMITED	14493480	23.69	-	-	14493480	23.69
10	PIPL BUSINESS ADVISORS AND INVESTMENT PVT. LTD.	-	-	+2175911	+3.56	2175911	3.56
	<b>Total</b>	<b>1,88,48,118</b>	<b>30.80</b>			<b>1,88,48,118</b>	<b>30.80</b>

Inter-se Transfer

**For PIPL Business Advisors and Investment Private Limited**

  
 Authorized Signatory  
 Place: New Delhi  
 Date: 26<sup>th</sup> April 2016