



KMS MEDISURGI LIMITED

CIN U51397MH1999PLC119118

Plot No-297/301 May Building, Gr. Floor Marine lines (EAST), Princess Street, Mumbai City
MH 400002 IN Ph-022-66107700/22,022-67498822, Facsimile: +91-22-22061111,
Website: -www.kmsgroup.in, E-mail Id:- info@kmsgroup.in

Date: 05/09/2017

To,
Manager (CRD)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-40001

Subject: Outcome of the Board Meeting held on 5th September 2017.

Ref: KMS Medisurgi Limited (Scrip Code- 540468)

Dear Sir/Madam,

Pursuant to Regulation 33 and Regulation 30 read with Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held on Tuesday the 5th September, 2017 has inter alia:


- 1) Approved the Audited financial Statement Results for the Half year and year ended 31st March 2017 along with the Auditors' Report and Directors' Report thereon.
- 2) The Board has recommended final dividend Re. 0.05 Per Equity Share (0.5%) of face value of Rs. 10/- each fully paid up aggregating to Rs. 1,65,000/-.
- 3) Considered and Approved appointment of M/s Kalpesh Jain & Associates, Chartered Accountants, having registration No. 132603W in place of M/s. Mayur Mahesh Shah & Co, Chartered Accountants, having registration No. 117604W, Auditors of the company whose tenure is coming to an end from the conclusion of the ensuing Annual General Meeting. M/s. Mayur Mahesh Shah & Co has completed the prescribed term under Companies Act 2013.

Accordingly, please find enclosed herewith:

- a) Statement showing the Audited Financial Results (Standalone) for the half year and year ended March 31, 2017; and
- b) Auditor's Report on the Audited Financial Results (Standalone).

The said meeting was commenced at 5.00 PM and concluded at 8.00 PM

This is for your information and records

KMS MEDISURGI LIMITED

DIRECTOR



KMS MEDISURGI LIMITED

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Thanking You,
For, KMS Medisurgi Limited

KMS MEDISURGI LIMITED

A handwritten signature in blue ink, appearing to read 'GPK', written over the printed name of the director.

DIRECTOR

Gaurang Prataprai Kanakia
Managing Director
DIN: 00346180

Encl: As Above



MAYUR MAHESH SHAH & CO.

CHARTERED ACCOUNTANTS

Round Building, Chamber No.8, Second Floor, Picket Road, Kalbadevi Road, Mumbai - 400 002.
Phone : 2206 1291 / 2208 1363 • E-mail : shahmm01@gmail.com

MAYUR SHAH
B.Com., F.C.A.

Auditor's Report On Year to Date Results of KMS Medisurgi Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015

To,
The Board of Directors
KMS Medisurgi Limited

We have audited the accompanying Statement of Financial Results ("the statement") of KMS Medisurgi Limited ("the company"), for the year ended 31st March, 2017 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

These years to date financial results have been prepared on the basis of the financial statements of the company as at and for the year ended 31st March 2017, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of financial statements, which have been prepared in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 (as amended).

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.





MAYUR MAHESH SHAH & CO.

CHARTERED ACCOUNTANTS

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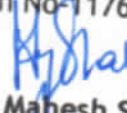
MAYUR SHAH
B.Com., F.C.A.

In our opinion and to the best of our information and according to the explanations given to us this year to date financial results:

- (i) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) gives a true and fair view of the net profit and other financial information as at and for the year ended 31st March 2017



For, Mayur Mahesh Shah & Co
Chartered Accountants
Firm Regn No-117604W


Mayur Mahesh Shah
Proprietor
M.No-103146

Place : Mumbai
Date : 5th September 2017



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Standalone Statement of Assets and Liabilities

	As at 31 st March 2017	As at 31 st March 2016
A EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	240.00	120.00
(b) Reserves and surplus	112.37	212.92
(c) Money received against share warrants		
Sub-total - Shareholders' funds	352.37	332.92
2. Share application money pending allotment		
3. Non-current liabilities		
(a) Long-term borrowings	80.58	64.85
(b) Deferred tax liabilities (net)		
(c) Other long-term liabilities		
(d) Long-term provisions		
Sub-total - Non-current liabilities		
4. Current liabilities	80.58	64.85
(a) Short-term borrowings	191.82	148.03
(b) Trade payables	224.46	238.25
(c) Other current liabilities	6.89	9.98
(d) Short-term provisions	4.58	11.33
Sub-total - Current liabilities	427.75	407.59
TOTAL - EQUITY AND LIABILITIES	860.70	805.36
B ASSETS		
1. Non-current assets		
(a) Fixed assets	268.53	198.12
(b) Non-current investments	0.16	0.16
(c) Deferred tax assets (net)		
(d) Long-term loans and advances		
(e) Other non-current assets		
Sub-total - Non-current assets	268.69	198.28
2. Current assets		
(a) Current investments		
(b) Inventories	9.70	29.88
(c) Trade receivables	401.51	376.34
(d) Cash and cash equivalents	143.85	128.20
(e) Short-term loans and advances	36.95	72.66
(f) Other current assets	-	-
Sub-total - Current assets	592.01	607.08
Total -Assets	860.70	805.36

For, KMS Medisurgi Limited

KMS MEDISURGI LIMITED

Gaurang Prataprai Kanakia

Place: Mumbai

Date: 5th September 2017


DIRECTOR

Managing Director

Din: 00346180



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Audited Standalone Financial Results for the year ended 31st March 2017

PART - I PARTICULARS	Rs In Lakhs				
	Six (6) months ended	Preceding Six (6) months ended	Corresponding Six (6) months ended	Year Ended	Year Ended
	31.03.2017	30.09.2016	31.03.2016	31.03.2017	31.03.2016
	Unaudited	Unaudited	Unaudited	Audited	Audited
1. Income from Operations					
a. Net sales/Income from Operations/ (net of Excise Duty)	449.06	NA	NA	790.06	841.45
b. Other Operating Income	-	-	-	-	-
Total Income from Operations (Net)	449.06	NA	NA	790.06	841.45
2. Expenses	-	-	-	-	-
a. Cost of Material consumed	278.76	NA	NA	394.98	393.74
b. Purchase of stock-In trade	80.86	-	-	179.56	145.67
c. Change in inventories of finished goods, work in progress, stock in trade	7.05	NA	NA	10.42	76.55
d. Employee Benefit Expense	28.03	-	-	44.09	53.69
e. Depreciation & Amortization Expense	21.00	NA	NA	49.00	34.13
f. Other Expense (Any item Exceeding 10% of the total expense relating to continuing operations to be shown separately)	29.33	-	-	67.06	90.29
TOTAL EXPENSES	445.03	NA	NA	745.11	794.07
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1 -2)	4.03	-	-	44.95	47.38
4. Other Income	10.42	NA	NA	17.24	6.41
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	14.45	-	-	62.19	53.79
6. Finance Costs	13.71	NA	NA	26.63	24.38

KMS MEDISURGI LIMITED

DIRECTOR

7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	0.74	-	-	35.56	29.41
8. Exceptional Items	-	NA	NA	-	-
9. Profit / (Loss) from ordinary activities before tax (7 + 8)	0.74	-	-	35.56	29.41
10. Tax expense	0.33	NA	NA	14.12	15.73
11. Net Profit / (Loss) from ordinary activities after tax (9 + 10)	0.41	-	-	21.44	13.68
12. Extraordinary items (net of tax ` expense ____ Lakhs)	-	NA	NA	-	-
13. Net Profit / (Loss) for the period (11 + 12)	0.41	-	-	21.44	13.68
14. Paid -up equity share capital (Face Value of the Share shall be indicated)	240.00	NA	NA	240.00	120.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	112.37	212.92
16. i Earnings Per Share (before extraordinary items) (of Rs___/- each) (not annualized):	-	NA	NA	0.89	1.14
(a) Basic	-	-	-	0.89	1.14
(b) Diluted		NA	NA		
15. ii Earnings Per Share (after extraordinary items) (of Rs___/- each) (not annualized):	-	-	-	0.89	1.14
(a) Basic		NA	NA	0.89	1.14
(b) Diluted					

Notes:

1. The Financial Results are reviewed by the Audit Committee and approved by the Board of directors at its meeting held on 5th September 2017
2. There was no investor complained received / pending as on date.
3. The Company does not have more than one reportable segment in terms of AS-17 issued by ICAI, hence Segment wise reporting is not applicable

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DIRECTOR