

Reliance Infrastructure Limited

Corporate Office:

Reliance Energy Building Near Devidas Lane Tel Exchange Devidas Lane, Borivali (West) Mumbai 400 103

CIN: L99999MH1929PLC001530

Tel: +91 22 3009 9999 Fax:+91 22 3009 8852 www.rinfra.com

February 5, 2016

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai 400 001

Fax No.: 22722037/39/41/61/3121/3719

BSE Scrip Code: 500390

The Company Secretary Reliance Power Limited H-Block, 1st Floor Dhirubhai Ambani Knowledge City Navi Mumbai 400 710 The Manger National Stock Exchange of India limited Plaza, 5th Floor, Plot no.C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai 400 051

Fax No.: 26598237/38

NSE Scrip Symbol: RELINFRA

Dear Sirs,

Sub: Disclosure in terms of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure in the prescribed format under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Yours faithfully For Reliance Infrastructure Limited

Ramesh Shenoy Company Secretary

Encl: as above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

						ent of sred s nn j, -(3)]	% of	total	capital					21.42						
				6		Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]	No. of	shares						60,10,20,433 21.42						
							Name of	the entity	favor	shares	encumpered			JM Financial Institutional Securities Limited, the Manager to the Open Offer,						
							% of	total	capital					1.72						
		imited				umbrance (3)	No. of	shares						4,83,00,000						
	nited	hange of India L		Reliance Infrastructure Limited		Details of events pertaining to encumbrance (3)	Reasons for	encumbrance **						Escrow towards security for the open offer made under SEBI Takeover Regulations for acquisition of Pipavav Defence & Offshore Engg.						
	Reliance Power Limited	y are BSE Limited National Stock Exchange of India Limited		e Infrastruc		s of events p	Type of	encumbra	(pledge/	lien/	non	undertaki	ng/ others)	Pledge						
							Details	Date of	creation/ invocation/	release of	encumbrance				February 01, 2016					
		get compan		nbrance ha			Type of	event	/ release /	invocation	^			Release						
	100	of the tar		es encur	ibrance:	olding y ed (2)	% of	total	capital					23.14						
		Names of the Stock Exchanges where the shares of the target companilisted					PAC on whose shares encumbrance has been	sase of encur	ase of encum	ase of encum	ease of encum	Promoter holding already encumbered (2)	No. of	shares						43.21 64,93,20,433
	ny(TC)	nges wher			sation/rele	any (1)	% of	total	capital					43.21						
dulations, 2011	Name of the Target Company(TC)	e Stock Excha	rting	Name of the promoter or created/released/invoked	created/released/invoked Details of the creation/invocation/release of encumbrance.	Promoter holding in the target company (1)	No. of	shares						121,19,98,193						
BON	Name of the	Names or the listed	Date of reporting	Name of the promoter of created/released/invoked	Details of the	Name of the promoter (s) or PACs with him(*)								Nellance Infrastructure Limited						

								1
ent of of s: s: nn 1, 1,(3)] ((2)-(3)]	% of total share	capital	Ē	Ē	Ē	Ē ∴	Ē	Ē
Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]	No. of shares		Ē	Ē	Ē	Ē	Ī	Ē
	Name of the entity in whose	favor shares encumbered ***	1	1	1	1		1
	% of total share	capital		1	1	1	1	1
umbrance (3)	No. of shares		f	1				t
Details of events pertaining to encumbrance (3)	Reasons for encumbrance		1	1	1	1		T.
of events p	Type of encumbra nce	(pledge/lien/nondisposalundertaking/others)	1	1	1	1	1	ı
Details	Date of creation/invocation/	release of encumbrance	1	1	1	ī	1	1
	Type of event (creation	/ release / invocation)	1	1	ı	1	1	t
olding / ed (2)	% of total share	capital	Ē	Ē	Ē	Ž	Ē	Ē
Promoter holding already encumbered (2)	No. of shares		Ē	Ē	Ē	Ē	Ē	Ē
Iding in any (1)	% of total share	capital	0.05	0.01	0.01	0.00	0.03	0.00
Promoter holding in the target company (1)	No. of shares		4,65,792	4,12,708	4,17,439	. 25	9,16,461	1000
Name of the promoter (s) or PACs with him(*)			Shri Anil D Ambani	Smt. Tina A Ambani	Shri Jai Anmol A Ambani	Shri Jai Anshul A Ambani	Smt. Kokila D Ambani	Reliance Innoventures Private Limited



	1	19	1	1	
ent 3 of 9 of ered ss on ())] / ()) / ()() / ()() / ()() / ()() / ()() / ()() / ()() / ()() / ()() / ()() / ()() / ()() / ()() / ()() / ()() / ()() / () /	% of total share capital	4.55	10.61	Ē	Ē
Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]	No. of shares	12,75,00,000	29,75,00,000	Ē.	Ē
	Name of the entity in whose favor shares encumbered			1	1
(3)	% of total share capital	1	1	1	1
umbrance	No. of shares	1		1	1
aining to enc	Reasons for encumbra nce **	1	1	1	1
Details of events pertaining to encumbrance (3)	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	1	1	ı	1
Details	Type of Date of event creation/ (creation invocation/ release / release of invocation) encumbrance	1	r	1	1
	Type of event (creation / release / invocation)	1.	ı	ı	
nolding dy ed (2)	% of total share capital	4.55	10.61	ΙΪ.	Ē
Promoter holding already encumbered (2)	No. of shares	12.39 12,75,00,000	19.16 29,75,00,000	Ī	Ē
ny (1)	% of total share capital	12.39	19.16	0.15	0.00
target company (1)	No. of shares	34,75,52,662	53,73,87,901	41,17,823	1,25,000 0.00 Nii
the promoter (s) or PACs with him(*)		Reliance Infradevelop ment Private Limited	Reliance Project Ventures and Management Private	Reliance Capital · Limited	Crest Logistics and Engineers Private

February 5, 2016 Company Secretary Ramesh Shenoy

Mumbai

Place: Date:

Ltd. Structure Structure Relian * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the

irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.