January 06, 2016

The General Manager, Listing Compliance, BSE Limited, 1st Floor, P.J. Towers, Dalal Street, Mumbai-400 001

Dear Sir,

## **Sub: Submission of Disclosures**

We hereby submit the disclosure under the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for acquiring Equity Shares in SVOGL Oil Gas and Energy Ltd.

This is for your information and records as per SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

PREM SINGHEE

(Signature)

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name	of the Target Company (TC)	SVOGLOIL GAS	AND ENERGY LIN	IITFD
Name(s) of the acquirer and Persons Acting in		Mr. PREM SINGHEE		
Concert (PAC) with the acquirer		Will Melvi Shvorige		
Wheth		Yes		
	er/Promoter group	,		
	s) of the Stock Exchange(s) where the	1. Bombay	/ Stock Exchange	
shares of TC are Listed		National Stock Exchange		
Details	of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before	the acquisition under consideration,			
holding	g of :			
a)	Shares carrying voting rights	9,47,220	1.84	1.84
b)	Shares in the nature of encumbrance			
	(pledge/ lien/non-disposal undertaking/ others)	0	0	0
c)	Voting rights (VR) otherwise than by shares	0	0	0
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in	О	0	0
e)	each category)	9,47,220	1.84	1.84
Details	of acquisition	<u> </u>		
a)	Shares carrying voting rights acquired/sold	11,93,317	3.93	3.93
b)	VRs acquired /sold otherwise than by shares	0	0	0
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d)	Shares encumbered / invoked/released by the acquirer	o	0	О
e)	Total (a+b+c+/-d)	11,93,317	3.93	3.93
After the acquisition, holding of:				
a)	Shares carrying voting rights	21,40,537	1.67	1.67
	Shares encumbered with the acquirer	0	0	0
c)		0	0	0



<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> <li>e) Total (a+b+c+d)</li> </ul>	21,40,537	1.67	1.67	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment (Pursuant to CDR Scheme Approved by CDR-EG on 24 <sup>th</sup> Jan, 2014)			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04 <sup>th</sup> January, 2016			
Equity share capital / total voting capital of the TC before the said acquisition / sale	9,47,220			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	21,40,537			
Total diluted share/voting capital of the TC after the said acquisition	21,40,537			

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

Place: New Delhi

Date: 05<sup>th</sup> January, 2016