



# RTS Power Corporation Limited

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PART I		Statement of Standalone Unaudited Results for the quarter and six months ended 30th September, 2015						(Rs in lakhs)
PARTICULARS	QUARTER ENDED			YEAR TO DATE		YEAR ENDED		
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015		
	UNAUDITED			UNAUDITED		AUDITED		
1	Income from Operations							
a)	Net Sales / Income from Operations (Net of Excise Duty)	2945.38	5308.49	3501.18	8253.87	7071.82	16713.68	
b)	Other Operating income	60.28	151.34	76.20	211.62	159.11	371.07	
	Total Income from Operations (Net)	3005.66	5459.83	3577.38	8465.49	7230.93	17084.72	
2	Expenses							
a)	Cost of Materials Consumed	5588.88	5588.55	1057.10	9849.02	5325.06	12024.48	
b)	Purchases of Stock in Trade	13.10	4.42	0.00	17.52	0.00	0.00	
c)	Changes in Inventories of Finished Goods Work in Progress and Stock-in-Trade	-270.29	-202.09	112.99	472.38	284.15	1033.51	
d)	Employee Benefit Expenses	67.70	54.78	51.77	122.48	97.75	194.40	
e)	Depreciation and Amortisation Expense	43.11	30.91	35.38	82.02	69.13	152.66	
f)	Other expenses	748.12	1526.97	497.35	2275.09	960.71	2563.76	
	Total Expenses	2882.40	5081.33	3294.65	7973.73	6737.80	15968.81	
3	Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	123.26	368.50	282.71	491.76	493.13	1115.91	
4	Other Income	167.57	36.20	20.20	205.77	37.06	129.96	
5	Profit/(Loss) from ordinary activities before Finance Costs and Exceptional Items (3+4)	290.83	406.70	302.91	697.53	530.19	1245.87	
6	Finance Costs	202.01	259.82	301.98	461.83	582.58	1102.23	
7	Profit/(Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	88.82	146.88	0.93	235.70	-52.39	143.64	
8	Exceptional Items							
	Less : Non recurring item : Transitional provision for Depreciation as per Schedule II to the Companies Act, 2013	0.00	0.00	0.00	0.00	0.00	18.82	
	Add : Compensation received for acquisition of land by NHAI	0.00	182.31	0.00	162.31	0.00	0.00	
9	Profit/(Loss) from Ordinary Activities Before Tax (7+8)	88.82	309.19	0.93	398.01	-52.39	124.82	
10	Tax Expense	23.00	80.00	0.00	103.00	0.00	62.12	
11	Net Profit/(Loss) from Ordinary Activities After Tax (9-10)	65.82	229.19	0.93	295.01	-52.39	62.70	
12	Extraordinary Items (Net of Tax Expense - Rs NIL)	0.00	0.00	0.00	0.00	0.00	0.00	
13	Net Profit/(Loss) for the Period (11-12)	65.82	229.19	0.93	295.01	-52.39	62.70	
14	Share of Profit/(Loss) of Associates	0.00	0.00	0.00	0.00	0.00	0.00	
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	
16	Net Profit/(Loss) after Taxes, Minority Interests and Share of Profit/(Loss) of Associates (13+14+15)	65.82	229.19	0.93	295.01	-52.39	62.70	
17	Paid Up Equity Share Capital (Face Value Rs 10/- per Share fully paid up)	816.85	816.85	816.85	816.85	816.85	816.85	
18	Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year (as per 31.03.2015)						3643.92	
19 (i)	Earnings Per Share (before Extraordinary Items) (of Rs 10/-each) (not annualised)							
a)	Basic	0.81	2.81	0.01	3.62	-0.64	0.77	
b)	Diluted	0.81	2.81	0.01	3.62	-0.64	0.77	
19 (ii)	Earnings Per Share (after Extraordinary Items) (of Rs 10/-each) (not annualised)							
a)	Basic	0.81	2.81	0.01	3.62	-0.64	0.77	
b)	Diluted	0.81	2.81	0.01	3.62	-0.64	0.77	



PART II		QUARTER ENDED			YEAR TO DATE		YEAR ENDED
		30.09.2015	30.08.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		UNAUDITED			UNAUDITED		AUDITED
<b>SELECT INFORMATION for the quarter and six months ended 30th September, 2015</b>							
<b>A PARTICULARS OF SHAREHOLDING</b>							
1	Public Shareholding -						
	Number of Shares	2687424	2687424	3503419	2687424	3503419	3095770
	Percentage of Shareholding	32.90%	32.90%	42.89%	32.90%	42.89%	37.90%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total Share Capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered						
	Number of Shares	5481078	5481078	4665081	5481076	4665081	5072730
	Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	Percentage of Shares (as a % of the total Share Capital of the Company)	67.10%	67.10%	57.11%	67.10%	57.11%	62.10%
	Particulars			Quarter Ended 30.09.2015			
<b>B INVESTOR COMPLAINTS</b>							
	Pending at the beginning of the Quarter			NIL			
	Received during the Quarter			NIL			
	Disposed of during the Quarter			NIL			
	Remaining Unresolved at the end of the Quarter			NIL			



## Annexure -IX of Clause 41

(Rs in lakhs)

Standalone Statement of Assets and Liabilities		As At	As At
Particulars		Half Year Ended 30.09.2015	Year Ended 31.03.2015
		UNAUDITED	AUDITED
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' Funds</b>		
	(a) Share Capital	1,566.85	816.85
	(b) Reserves and Surplus	3,938.93	3,643.92
	<b>Sub Total - Shareholders' Funds</b>	<b>5,505.78</b>	<b>4,460.77</b>
2	<b>Non -Current Liabilities</b>		
	(a) Long Term Borrowings	113.89	124.18
	(b) Deferred Tax Liabilities (Net)	106.29	106.29
	(c) Other Long Term Liabilities	-	-
	(d) Long Term Provisions	66.13	30.85
	<b>Sub Total - Non -Current Liabilities</b>	<b>286.31</b>	<b>261.32</b>
3	<b>Current Liabilities</b>		
	(a) Short Term Borrowings	3,747.61	4,381.62
	(b) Trade Payables	4,270.83	7,800.70
	(c) Other Current Liabilities	378.71	424.76
	(d) Short Term Provisions	106.95	33.37
	<b>Sub Total - Current Liabilities</b>	<b>8,503.90</b>	<b>12,640.45</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>14,295.99</b>	<b>17,362.54</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non Current Assets</b>		
	(a) <b>Fixed Assets</b>		
	i) Tangible Assets	1,369.07	1,428.09
	ii) Capital Work In Progress	-	-
	(b) Non Current Investments -Long Term	0.10	176.87
	(c) Long Term Loans and Advances	58.09	58.92
	(d) Other Non Current Assets	45.76	94.43
	<b>Sub Total - Non Current Assets</b>	<b>1,473.02</b>	<b>1,758.31</b>
2	<b>Current Assets</b>		
	(a) Inventories	4,065.09	3,719.86
	(b) Trade Receivables	6,587.91	9,296.29
	(c) Cash and Bank Balances		
	(i) Cash and Cash Equivalents	997.17	894.29
	(ii) Other Bank Balances	320.86	691.32
	(d) Short Term Loans and Advances	850.70	976.11
	(e) Other Current Assets	1.44	26.36
	<b>Sub Total - Current Assets</b>	<b>12,822.97</b>	<b>15,604.23</b>
	<b>TOTAL ASSETS</b>	<b>14,295.99</b>	<b>17,362.54</b>



**Annexure IV to Clause 41**  
**Segment wise Revenue , Results and Capital Employed for the quarter and six months ended 30.09.2015**

PARTICULARS	QUARTER ENDED			YEAR TO DATE		(Rs in lakhs)
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	YEAR ENDED
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED		31.03.2015
<b>1 Segment Revenue</b>						<b>AUDITED</b>
a) Transformers	2,933.41	5,172.95	3,065.07	8,105.36	6,531.90	15,221.02
b) Cable Conductor	28.02	241.50	487.08	289.52	649.46	1,797.10
c) Wind Energy	44.23	45.38	25.21	89.61	49.57	66.60
d) Unallocated	-	-	-	-	-	-
<b>Total :-</b>	<b>3,005.66</b>	<b>5,459.83</b>	<b>3,577.36</b>	<b>8,465.49</b>	<b>7,230.93</b>	<b>17,084.72</b>
Less:- Inter Segment Revenue	-	-	-	-	-	-
<b>Net Sales/ Income from Operations :-</b>	<b>3,005.66</b>	<b>5,459.83</b>	<b>3,577.36</b>	<b>8,465.49</b>	<b>7,230.93</b>	<b>17,084.72</b>
<b>2 Segment Results</b>						
a) Transformers	216.29	451.08	368.52	667.37	658.89	1,298.93
b) Cable Conductor	-3.16	-9.24	33.62	12.40	-44.51	153.96
c) Wind Energy	19.98	28.07	1.09	48.05	5.93	0.64
d) Unallocated	-	-	-	-	-	-
<b>Total :-</b>	<b>233.11</b>	<b>469.91</b>	<b>335.99</b>	<b>703.02</b>	<b>618.31</b>	<b>1,450.25</b>
Less: (i) Interest Expense	-202.01	-259.82	-301.98	481.83	-582.58	-1102.23
(ii) Other Unallocable Expenditure	-109.85	-101.41	-48.12	211.26	-120.02	-289.60
(iii) Unallocable Income	167.57	38.20	15.04	205.77	31.90	85.22
<b>Total Profit before Exceptional items :-</b>	<b>88.82</b>	<b>146.88</b>	<b>0.93</b>	<b>235.70</b>	<b>-52.39</b>	<b>143.64</b>
Less: Non recurring items	-	-	-	-	-	-
And: Compensation received for acquisition of land by NHAI	-	162.31	-	162.31	-	18.82
<b>Total Profit Before Tax</b>	<b>88.82</b>	<b>309.19</b>	<b>0.93</b>	<b>398.01</b>	<b>52.39</b>	<b>124.82</b>
Tax Expense :-	23.00	80.00	-	103.00	-	62.12
<b>Total Profit After Tax :-</b>	<b>65.82</b>	<b>229.19</b>	<b>0.93</b>	<b>295.01</b>	<b>-52.39</b>	<b>62.70</b>
Loss: Share of Minority	-	0.00	0.00	0.00	0.00	0.00
<b>Profit for the period</b>	<b>65.82</b>	<b>229.19</b>	<b>0.93</b>	<b>295.01</b>	<b>52.39</b>	<b>62.70</b>
<b>3 Capital Employed</b> (Segment Assets - Segment Liabilities)						
a) Transformers	6,533.91	5,985.47	5,985.64	6,533.91	5,985.64	5,544.62
b) Cable Conductor	1,055.03	1,565.69	1,781.31	1,055.03	1,761.31	822.70
c) Wind Energy	451.58	405.25	387.85	451.58	387.85	372.87
d) Unallocated Corporate	-2534.74	-2876.45	-3771.43	-2,534.74	-3771.43	-2279.42
<b>Total Capital Employed :-</b>	<b>5,505.78</b>	<b>4,889.96</b>	<b>4,343.37</b>	<b>5,505.78</b>	<b>4,343.37</b>	<b>4,460.77</b>

**Notes :**

- 1) The above Results and Statement of Assets and Liabilities have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company in the Board Meeting held on 9th November, 2015
- 2) The Auditors have conducted a Limited Review of above Financial Results for the quarter ended on 30th September, 2015
- 3) The abovesaid Results and Statement of Assets and Liabilities will be available at the Company's Website www.rtspower.com and BSE Website www.bseindia.com following our transmission/submission of the same to BSE
- 4) Previous Year's /Quarter's figures have been re-arranged /re-grouped wherever considered necessary.

FOR RTS POWER CORPORATION LIMITED

*R. Bhutoria*  
Rajendra Bhutoria  
Whole-time Director

PLACE : KOLKATA  
DATE : 9th November, 2015