



भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) | Fax : 91-22-2285 5348 | E-mail : gm.snb@sbi.co.in

Date :
December 20, 2016
Ref. No.

CC/S&B/SA/1997

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

**Sub: OUTCOME OF THE GENERAL MEETING OF SHAREHOLDERS AS PER
REGULATION 30 READ WITH PARA A(13) OF PART A OF SCHEDULE III AND
REGULATION 44(3) OF SEBI (LODR) REGULATIONS, 2015**

With reference to the captioned subject, we advise that the shareholders of the Bank at the General Meeting held on 20.12.2016 unanimously passed the special resolutions as mentioned in the notice dated 16.11.2016.

2. Further in terms of Regulation 30 read with Schedule III A (13) of SEBI (LODR) Regulations, 2015 we enclose herewith, the proceedings of the General Meeting of shareholders of the Bank for your information and record as *Annexure – I*. We also enclose the details of the resolutions passed by the shareholders (voting results) as *Annexure – II* in the prescribed format.

Kindly take the above information on record and appropriate dissemination.

Thanking you,

Yours faithfully,

Sanjay M. Abhyankar
Vice President – Compliance
(Company Secretary)

Encl.: as above



Date :

Ref. No.:

Annexure I

**EXTRACTS OF THE MINUTES OF THE PROCEEDINGS OF THE GENERAL
MEETING OF THE SHAREHOLDERS OF THE BANK HELD ON TUESDAY,
20TH DECEMBER, 2016 AT 3.00 P.M. AT MUMBAI**

1. In accordance with the Notice dated 16.11.2016, a General Meeting of the shareholders of State Bank of India was held on Tuesday, 20th December, 2016 at 3.00 p.m. at "Y B Chavan Auditorium", Y. B. Chavan Centre, General Jagannath Bhosale Marg, Nariman Point, Mumbai – 400021 (Maharashtra).
2. Pursuant to the authorization given under Regulation 25 (1) of the State Bank of India General Regulations, 1955 ('Regulations'), Shri B. Sriram, Managing Director (Corporate Banking Group) chaired the Meeting. In terms of Regulation 24 of the 'Regulations', necessary quorum was present and accordingly, the Chairman of the Meeting ('Chairman') called the meeting to order.
3. Smt. Anshula Kant, Dy. Managing Director & Chief Financial Officer, with the permission of the Chair and the shareholders, announced that the notice convening the General meeting, was published in the Gazette of India on 19.11.2016 and in newspapers on 22.11.2016, and was also hosted on the website of the Bank as well as suitably displayed at the venue of General meeting. She then proceeded to read the Notice which was taken on record.
4. The Chairman informed the shareholders that General Meeting was convened to obtain the shareholders' approval, in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 ('SEBI ICDR Regulations') for the Preferential Issue of equity shares of Re.1 each to Government of India, upto Rs.5,681 crore (including premium) and for capital raising upto Rs.15,000 crore by way of public issue (i.e. Further Public Offer-



- FPO) or private placement, including QIP, GDRs, ADRs and/or any other mode(s) or a combination(s) thereof.
5. The Chairman informed the shareholders that the Relevant Date being 18.11.2016, the Issue Price being fixed at Rs.269.59 (Rupees two hundred sixty nine and paise fifty nine only) per share of face value of Re.1/-, including a premium of Rs.268.59 (Rupees two hundred sixty eight and paise fifty nine only) per share and accordingly 21,07,27,400 equity shares, ranking pari-passu with the existing equity shares of the Bank, in all respects including payment of dividend, if any, will be issued on preferential basis to Gol, for a consideration of Rs 5680,99,99,766/- (Rupees five thousand six hundred eighty crore ninety nine lakh ninety nine thousand seven hundred sixty six only). He also informed that the Bank has obtained certificates from M/s. S. N. Mukherji & Co., the Statutory Auditors of the Bank, certifying the correctness of the Issue Price in compliance with the SEBI (ICDR) Regulations and the same were placed before the Meeting and available for inspection. He also informed that after issue of fresh equity capital upto Rs.5,681 crore, the percentage of Government of India shareholding would increase to 61.23% of the total post issue share capital of the Bank as against the present shareholding of 60.18% and that approval of the shareholders by way of a Special Resolution was to be obtained for issue of equity shares on preferential basis to Government of India.
 6. The Chairman then informed the shareholders that in accordance with the SEBI (ICDR) Regulations your approval was required to create, offer, issue and allot, such number of equity shares of Re.1 each not exceeding Rs.15,000 crore (Rupees fifteen thousand crore) or such amount as may be approved by the Government of India (Gol) and the Reserve Bank of India(RBI) subject to the condition that Gol shareholding in equity share capital of the Bank does not fall below 52% at any point of time, by way of public issue (i.e. Further Public Offer-FPO) or Private Placement, including Qualified Institutions Placement (QIP) / Global Depository Receipt (GDRs) / American Depository Receipt (ADRs) and/or other mode(s) or a combination(s) thereof, as may be decided by the Board.
 7. The Chairman then moved the proposed resolutions, as mentioned in the Notice, for approval, as special resolutions and the same were **carried with requisite majority** by show of hands in term of the Regulation 27 of the SBI General Regulations by the shareholders.
 8. A vote of thanks was delivered by Shri Girish vasudev, a shareholder of the Bank.



Annexure-II

OUTCOME OF THE GENERAL MEETING (VOTING RESULTS)

Date of the General Meeting	20.12.2016
Total number of shareholders on record date	1587426
No. of shareholders present in the meeting either in person or through proxy:	1052
Promoters and Promoter Group:	1
Public:	1051
No. of shareholders present in the meeting through Video Conferencing:	
Promoters and Promoter Group:	
Public:	NILL

Agenda-wise disclosure (to be disclosed separately for each agenda item)

Resolution required: (Ordinary/Special)	Resolutions as mentioned in the notice dated 16.11.2016.
Whether promoter/promoter group are interested in the agenda/resolution?	--No--

Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of votes Polled on outstanding shares (3)=[(2)/(1)*]100	No. of votes -in favour (4)	No of votes against (5)	% of votes in favour on votes polled (6)=[(4)/(2)*]100	% of Votes against on votes polled (7)=[(5)/(2)*]100
Promoter and Promoter Group	E-Voting *							
	Poll *							



	* Postal Ballot (if applicable)								
	Total								
Public- Institutions	E-Voting Poll								
	Postal Ballot (if applicable)								
	Total								
Public- Non Institutions	E-Voting Poll								
	Postal Ballot (if applicable)								
	Total								
Total									

* With reference to the above agenda items which came before the consideration of the General Meeting held on 20.12.2016, the Bank would like to report that the resolutions were carried out with requisite majority in accordance with regulation 27 of the SBI General Regulations (SBIGR) 1955. As such no poll has been demanded in accordance with regulation 27(3) of the SBIGR, hence no poll was conducted. Further as per the SBIGR there are no provisions for postal ballot or e-voting at the General Meeting of the Bank. As such we have nothing to report on the said matters as above.

