

Ref: VFSPL/MB/SGL/016

March 16, 2017

To,
BSE Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub: Submission of Post Offer Advertisement under Regulation 18(12)

Ref.: Open Offer made by Acquires to the Shareholders of Swiss Glascoat Equipments Limited

With reference to the captioned subject, we are submitting herewith the Post Offer Advertisement in relation to the Open Offer made by HLE Engineers Private Limited ("**Acquirer 1**"), Mr. Himanshu K. Patel ("**Acquirer 2**"), Mr. Nilesh K. Patel ("**Acquirer 3**"), Mr. Harsh H. Patel ("**Acquirer 4**") and Mr. Aalap N. Patel ("**Acquirer 5**") (Acquirer 1, Acquirer 2, Acquirer 3, Acquirer 4 and Acquirer 5 are collectively referred to as "**Acquirers**") to the Shareholders of Swiss Glascoat Equipments Limited issued pursuant to the provisions of Regulation 18(12) of the SEBI (SAST) Regulations, 2011.

With reference to the same, Post Offer Advertisement has been published in The Financial Express-English (All Editions), The Financial Express- Gujarati (Regional Edition), Jansatta-Hindi (All Editions) and Navshakti -Marathi (Mumbai Regional Edition) on March 16, 2017.


We are submitting herewith the newspaper clipping of The Financial Express- English (Mumbai Edition) of the aforesaid Post Offer Advertisement published on March 16, 2017.

Kindly receive the same in order and take the same on record.

Thanking You,

Yours faithfully,

For, Vivro Financial Services Pvt. Ltd.


Vivek Vaishnav
Director
Encl.: As above

V. Vaish

ICDS has also reviewed the Valuation Report dated November 25, 2016 provided by Suresh Shah & Co. (Chartered Accountants) and believes that the Offer Price, being offered by the Acquirer, of ₹8/- per fully paid-up Equity Share is fair and reasonable. However, it is advised to the shareholders to independently evaluate the offer price with current market price and take an informed decision before participating in the Open Offer.

By Order of the Board of Directors
For B.P. Capital Limited
Sd/-
Sakshi Gupta
Company Secretary
Mem. No. A29348
Place: Delhi
Date: 16.03.2017

Independent advisors, if any None

competing offer in terms of Regulation 20 of the Takeover Regulations to this Offer. There has been no competitive bid.

DLOF have been dispatched to the Shareholders (except the Acquirer, the PACs and the Sellers) of the Target Company by Shares in physical form and/or in dematerialized form and who are the registered members of the Target Company notified Date (i.e. March 2, 2017) through Speed Post / Registered Post by the Registrar to the Offer on March 8, 2017.

Shareholders are required to refer to Para 7 of the LOF (Procedure for Acceptance and Settlement) in relation to inter alia the tendering their Equity Shares in the Offer and are required to adhere to and follow the procedure outlined therein.

A copy of the LOF along with 'Form of Acceptance-cum-Acknowledgement' ("FOA") is also available on SEBI website (sebi.gov.in), Registered / unregistered Shareholders if they so desire may also apply on the FOA downloaded from the website. Further, in case of non-receipt / non-availability of the FOA, the application can be made on plain paper along with details:

Equity Shares held in physical form: An Eligible Shareholder may participate in the Open Offer by providing his/her own writing on a plain paper signed by all Eligible Shareholders (in case of joint holding) stating name, address, folio number and number of Equity Shares held, Equity Share certificate number, number of Equity Shares tendered for the Offer and the number of shares thereon, enclosing the original Equity Share certificate(s), copy of Eligible Shareholder's PAN card(s) and the transfer form in favour of the Acquirer. Eligible Shareholders must ensure that the plain paper application, along with requisite documents, reach the Registrar to the offer not later than 2 (two) days (excluding Sunday) from the Offer Date (i.e. April 3, 2017 (by 6 p.m.)). If the signature(s) of the Eligible Shareholders provided in the plain paper application differs from the signature(s) recorded with the Registrar of the Company or are not in the same order (although attested), such applications are liable to be rejected under this Offer.

Equity Shares held in dematerialized form: An Eligible Shareholder may participate in the Open Offer by providing an application in writing on a plain paper, signed by all Eligible Shareholders (in case of joint holding), stating name and number of Eligible Shareholder(s), number of Equity Shares held, Client ID number, DP Name, DP ID, beneficiary account number of Equity Shares tendered in the Offer.

Documents as disclosed at para 6.1 above are required to be sent to the collection centre mentioned below:

the Collection Centre	Contact Person, Telephone No., Fax No., Email and Web	Mode of Delivery
Registrar (India) Private Limited Industrial Estate, Marg, Lower Parel (East), 400 011, Maharashtra, India.	Mr. V. B. Shah Tel. No. +91-22-23016761; Fax No. +91-22-23012517 E-mail: punvashr@gmail.com Web: www.punvashr.com	Hand Delivery / Registered Post

Shareholder No. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 has provided guidelines on the mechanism for acquisition through the stock exchange pursuant to, inter alia, tender-offers under SEBI (SAST) Regulations, to facilitate tendering by the shareholders and settlement of the same through the stock exchange mechanism. Accordingly, this Offer is out through the stock exchange mechanism (in the form of a separate acquisition window provided by BSE, being the stock exchange), and hence would be subject to payment of securities transaction tax.

The Offer Date for the Offer is April 7, 2017 and Shareholders will get the payment or consideration on the Settlement Date, once tendered through the FOA or through other valid modes in the Offer, cannot be withdrawn by the Shareholders under Regulation 18(9) of the Takeover Regulations.

The "Buying Broker" to the Offer has been changed to the following address:
Suresh & Stocks (India) Limited, A Wing, No. 603-606, 6th Floor, The Capital, Plot C 70, G Block, Bandra Kuria Complex, Mumbai 400 051, India, Tel. No. +91-22-3029 8000; Fax No. +91-22-3029 8029; Email: compliance@systematixgroup.in; Mr. Rajkumar Gupta.

There are no statutory or other approvals pending to implement this Offer by the Acquirer and the PACs. The Target Company received approval letter w.r.t. "Change in Shareholding and Control" on January 27, 2017 from the Reserve Bank of India.

As above mentioned RBI approval, the Acquirer, the PACs, the Promoters of the Target Company and the Target Company have issued a "Public Notice" on February 20, 2017 in accordance with the RBI Circular in the same newspapers in which the Public Statement (DPS) was released.

The appropriate actions against the Acquirer and the PACs in terms of the Takeover Regulations and provisions of the non-compliance of Chapter II of the erstwhile Takeover Regulations and/or Chapter V of the Takeover Regulations.

The appropriate actions against the Target Company and the Promoters in terms of the Takeover Regulations and the SEBI Act for non-compliance of Chapter II of the erstwhile Takeover Regulations and Chapter V of the Takeover Regulations.

The tentative schedule of activity communicated by way of the DLOF, the Eligible Shareholders of the Target Company are requested to note the following revisions related to the schedule of activity:

Activities of the Offer	Original Date (Day)	Revised Date (Day)
Public Announcement (PA)	November 25, 2016 (Friday)	November 25, 2016 (Friday)
Detailed Public Statement (DPS)	December 2, 2016 (Friday)	December 2, 2016 (Friday)
Inviting Draft Letter of Offer (DLOF) with SEBI	December 9, 2016 (Friday)	December 9, 2016 (Friday)
Inviting a Competitive Bid / Offer	December 26, 2016 (Monday)	December 26, 2016 (Monday)
Offer Date	January 4, 2017 (Wednesday)	March 2, 2017 (Thursday)
DLOF to be posted to the equity shareholders of the Target Company	January 11, 2017 (Wednesday)	March 9, 2017 (Thursday)
Upward revision of the Offer Price or any increase in Offer Price	January 13, 2017 (Friday)	March 14, 2017 (Tuesday)
Public announcement by the Independent Directors of the Target Company on the Offer	January 16, 2017 (Monday)	March 15, 2017 (Wednesday)
Inviting Public Announcement (Pre-Offer PA)	January 17, 2017 (Tuesday)	March 16, 2017 (Thursday)
Commencement of the Tendering Period (TP) / Offer	January 18, 2017 (Wednesday)	March 17, 2017 (Friday)
Closure of the Tendering Period (TP) / Offer	February 1, 2017 (Wednesday)	March 31, 2017 (Friday)
Communicating the rejection / acceptance; Completion of consideration or refund to the shareholders	February 13, 2017 (Monday)	April 7, 2017 (Friday)
Inviting Post-Offer Public Announcement (Post-Offer PA)	February 20, 2017 (Monday)	April 13, 2017 (Thursday)

This is only for the purpose of determining the names of the shareholders as on such date to whom the LOF would be sent. The registered or unregistered / Equity Shares of Target Company, (except the Acquirer & the PACs and the Sellers) at the closure of the TP, are eligible to participate in the Offer.

There are no other material changes in relation to the Offer since the date of the PA, save and except as disclosed above and in the DPS and the LOF.

The Acquirer and the PACs jointly & severally accept full responsibility for the information contained in this Pre-Offer PA and also on the part of the Acquirer and the PACs laid down in the Takeover Regulations.

The Pre-Offer Advertisement is expected to be available on the SEBI website at <http://www.sebi.gov.in>.

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18 (12) OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF SWISS GLASCOAT EQUIPMENTS LIMITED

Registered Office: H -106, Phase IV, G.I.D.C Estate, Vitthal Udyognagar, Anand 388121, Gujarat, India.
Tel: +91-2692-236842/43/44/45 Fax: +91-2692-236841
Corporate Identity Number: L26100GJ1991PLC016173
Website: www.glascoat.com, Email: share@glascoat.com

Open Offer ("Offer") for acquisition upto 16,90,000 fully paid up Equity Shares of Rs. 10 each representing 26.00% of the emerging voting Equity Share Capital, from the shareholders of Swiss Glascoat Equipments Limited ("Target Company" or "TC" or "SGEL") by HLE Engineers Private Limited ("Acquirer 1"), Mr. Himanshu K. Patel ("Acquirer 2"), Mr. Nilesh K. Patel ("Acquirer 3"), Mr. Harsh H. Patel ("Acquirer 4") and Mr. Aalap N. Patel, ("Acquirer 5"). (Acquirer 1, Acquirer 2, Acquirer 3, Acquirer 4 and Acquirer 5 are collectively referred to as "Acquirers")

This Post Offer Advertisement ("Post Offer Public Announcement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer, on behalf of Acquirers, in connection with the Offer made by the Acquirers in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended. The Detailed Public Statement with respect to the aforementioned Offer was published on Friday, October 28, 2016 in The Financial Express (English - all editions), Jansatta (Hindi - all editions), The Financial Express (Gujarati edition) and Navshakti (Marathi - Mumbai edition) newspapers.

- Name of the Target Company : Swiss Glascoat Equipments Limited
- Name of the Acquirer(s) : HLE Engineers Private Limited, Mr. Himanshu K. Patel, Mr. Nilesh K. Patel, Mr. Harsh H. Patel and Mr. Aalap N. Patel
- Name of the Manager to the Offer : Vivro Financial Services Private Limited
- Name of the Registrar to the Offer : Link Intime India Private Limited
- Offer Details
 - Date of Opening of the Offer : February 21, 2017
 - Date of Closure of the Offer : March 7, 2017
- Date of Payment of Consideration : Nil Equity Shares were tendered in the Offer, hence no consideration is required to be paid

Sr. No	Particulars	Proposed in the Offer Document	Actuals		
7.1	Offer Price	Rs. 130 per fully paid up Equity Share	Rs. 130 per fully paid up Equity Share		
7.2	Aggregate number of shares tendered	16,90,000	Nil		
7.3	Aggregate number of shares accepted	16,90,000	Nil		
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 21,97,00,000	Nil		
7.5	Shareholding of the Acquirer before Agreements/Public Announcement (No. & %)	Nil	Nil		
7.6	Shares Acquired by way of Share Purchase and Share Subscription Agreement dated October 25, 2016				
	Number	17,85,953	17,65,953*		
	% of Emerging Voting Share Capital	27.48%	27.17%		
7.7	Shares Acquired by way of Open Offer				
	Number	16,90,000	Nil		
	% of Fully Diluted Equity Share Capital	26.00%	Nil		
7.8	Shares acquired after Detailed Public Statement				
	Number of shares acquired	Nil	Nil		
	Price of the shares acquired	Nil	Nil		
	% of the shares acquired	Nil	Nil		
7.9	Post offer shareholding of Acquirers				
	Number	49,75,953	32,65,953		
	% of Fully Diluted Equity Share Capital	76.55%	50.25%		
7.10	Pre & Post offer shareholding of the Public	Pre Offer	Post Offer	Pre Offer	Post Offer
	Number	32,14,047	15,24,047	32,14,047	32,34,047
	% of Fully Diluted Equity Share Capital	49.45%	23.45%	49.45%	49.75%

* The 17,65,953 Equity Shares were acquired through Open Market Purchase and Bulk deal transaction on December 26, 2016 through Stock Exchange at an acquisition price of Rs. 130 per share.

8. The Acquirer-1 along with its Directors and Acquirer-2, Acquirer-3, Acquirer-4 and Acquirer-5 severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

VIVRO
VIVRO FINANCIAL SERVICES PRIVATE LIMITED
607, 608 Marathon Icon, Opp. Peninsula Corporate Park, Off Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai-400 013.
Tel : +91-22 - 6666 8040/42 ; Fax: +91-22 - 6666 8047,
Email:investors@vivro.net Website: www.vivro.net
CIN: U67120GJ1996PTC029182
SEBI Registration Number: INM000010122
Contact Person: Ms. Shashi Singhvi /Mr. Harish Patel

For HLE Engineers Private Limited
Sd/- Sd/- Sd/- Sd/- Sd/-
Himanshu Patel Himanshu K. Nilesh K. Patel Harsh H. Patel Aalap N. Patel
Director Patel
DIN: 00202312
Date: March 16, 2017 Place: Surat

Systematix Corporate Services Limited
CIN: L91990MP1985PLC002969
SEBI Registration No.: INM00004224
The Capital, A-Wing, 6th Floor, No. 603-606, Plot No. C-70, G - Block, Bandra-Kuria Complex (BKC), Bandra (East), Mumbai - 400 051, India.
Tel. No: +91-22-6704 8000; Fax No. +91-22-6704 8022
Email: investor@systematixgroup.in; Website: www.systematixgroup.in
Contact Person: Mr. Amit Kumar

The Equity Shares with the provision unclaimed dividends and in respect of seven years, as prescribed under the Companies Act, 2013. The Company for the period of seven years from the year 2008-09 transferred to the Liquidator. The Liquidator (IEPF) are available on the website of the Liquidator. Individual letters are being issued in compliance of the Companies Act, 2013. Dividend, bonus and interest on IEPF in compliance of the Companies Act, 2013 accrued thereon. In case the shareholder is not issuing duplicate of the original share certificate in demat form, then their accounts, if any, should be closed. Details of shareholders shall be deemed to be sufficient for the purpose of the Companies Act, 2013. For any clarification, please contact the Transfer Agent i.e. Systematix Enterprises (India) Private Limited, 560 003; Telephone No. 022-27477000. Place: Bengaluru Date : March 15, 2017

ICICI PRUDENTIAL MUTUAL FUND
TARAKKI K...
Registered Office: ...
Central Securities

Notice-cum-Invitation to Buy
Notice is hereby invited on the Board of Directors of the Company (the Company) for the issue of Equity Shares of the Company for the purpose of raising funds for the expansion of the Company. Further, no application shall be appointed as an Asset Manager from March 06, 2017 onwards. The following details are invited:
Name of the Applicant: Mr. Dilip K...

Name: ...
Mr. Dilip K...

This Notice-cum-Invitation to Buy is available on the website of the Company at www.glascoat.com except for the information related to the Offer.

Place: Mumbai Date : March 16, 2017 No. 01/2017

CALL MTNL
Mutual Fund related document

Swiss Glascoat Equipments Limited
- Post Offer Advertisement