



**RP- Sanjiv Goenka
Group**
Growing Legacies



Phillips Carbon Black Limited

Date:- 20th July, 2017

The Manager,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Plot No. – C – 1, G Block,
Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400051

The General Manager,
Department of Corporate Services,
BSE Ltd.,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001

The Secretary,
The Calcutta Stock Exchange Ltd,
7, Lyons Range,
Kolkata – 700001

Dear Sir,

Sub:- Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in connection with the Scheme of Amalgamation of Goodluck Dealcom Private Limited, a wholly owned subsidiary of Phillips Carbon Black Limited, with Phillips Carbon Black Limited.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench, vide its Order dated 19th July, 2017, has approved the Scheme of Amalgamation of Goodluck Dealcom Private Limited, a wholly owned subsidiary of Phillips Carbon Black Limited, (referred to as the "Transferor Company") with Phillips Carbon Black Limited (referred to as the "Transferee Company"), which was received by us on 19th July, 2017 at 7.00 pm.

The Scheme with Appointed Date of 1st April, 2016 will be effective upon filing the Certified True Copy of the Order with the Registrar of Companies, Kolkata.

We will keep you posted about the Scheme coming into effect and following the same, we shall execute the necessary compliances as mentioned in your Observation Letters dated 2nd January, 2017 [National Stock Exchange (NSE)] and 3rd January, 2017 [Bombay Stock Exchange (BSE) and Calcutta Stock Exchange (CSE)] respectively.

Yours faithfully,
For **PHILLIPS CARBON BLACK LIMITED**

Anita Saheti

For

K. Mukherjee
Company Secretary and Chief Legal Officer