

Part A**Annexure****Format for disclosures under Regulation 29(1)/29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.****Part- A – Details of Acquisition**

1. Name of the Target Company (TC)	Everonn Education Ltd			
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Invocation and transfer of Equity shares of Everonn Education Ltd pledged with IDBI Trusteeship Services Limited acting as Security Trustee for the benefit of Lenders			
3. Whether the acquirer belongs to Promoter/Promoter group	No			
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited, National Stock Exchange of India Limited			
5. Details of the invocation as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)	
<u>Before the invocation under consideration, holding of acquirer along with PACs of:</u>	32,00,000	13.30%	-	
a) Shares carrying voting rights b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)				
e) Total (a+b+c+d)	32,00,000	13.30%	-	
<u>Details of invocation:</u>	15,30,435	6.36%	-	
a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to				



receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)				
e) Total (a+b+c+d)	15,30,435	6.36%	-	
<u>After the invocation, holding of acquirer along with PACs of:</u> a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	16,69,565	6.94%	-	
e) Total (a+b+c+d)	16,69,565	6.94%	-	
6. Mode of acquisition (c.g.open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Shares invoked and transferred as security for the facility given to Pipavav Engineering and Defence Services Limited			
7.Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Invocation and transfer of shares provided as security			
8. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 26, 2015			
9.Equity share capital /total voting capital of the TC before the said acquisition/ sale	2,40,52,414			
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	2,40,52,414			
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	2,40,52,414			