



DATE : May 20, 2016

REF. : PIL/DVN/L-67 /2016-17

|  |   |
|--|---|
| Security Code No.: 522205  | Company Code- PRAJIND   |
| <b>BOMBAY STOCK EXCHANGE LIMITED</b><br><b>PHIROZE JEEJEEBHOY TOWERS,</b><br><b>25TH FLOOR, DALAL STREET,</b><br><b>MUMBAI - 400 001</b><br>Fax: 022-<br>22723121/3719/2037/2039/2041/2061 | <b>NATIONAL STOCK EXCHANGE OF INDIA LTD.</b><br><b>EXCHANGE PLAZA, 5TH FLOOR,</b><br><b>PLOT NO. C/1, G BLOCK,</b><br><b>BANDRA-KURLA COMPLEX,</b><br><b>BANDRA (EAST),</b><br><b>MUMBAI - 400 051</b><br>Fax: 022 – 66418124/25/26, 2659 8237 / 38 |

Dear Sir / Madam,

Please find below the statement pursuant to Regulation 10(c) of the SEBI (Share based Employee Benefits) Regulations, 2014;

|    |   |  |
|----|---|--|
| 1  | Company name and address of Registered Office   | Praj Industries Limited<br>"Praj Tower", S. No. 274 & 275/2,<br>Bhumkar Chowk- Hinjewadi Road,<br>Hinjewadi, Pune – 411 057.   |
| 2  | Name of the Stock Exchanges on which the Company's shares are listed  | 1. Bombay Stock Exchange Limited<br>2. National Stock Exchange Of India Limited  |
| 3  | Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 with Stock Exchange | The application for listing was made pursuant to the SEBI (Employee Stock Option Scheme and Employee Stock Purchase Scheme) Guidelines, 1999 to;<br>1. Bombay Stock Exchange Limited on 09.02.2015.<br>2. National Stock Exchange of India Limited on 09.02.2015 |
| 4  | Filing Number, if any   | Nil  |
| 5  | Title of the scheme pursuant to which shares are issued, if any   | Praj Employee Stock Option Plan 2011   |
| 6  | Kind of security to be listed   | Equity   |
| 7  | Par value of the shares   | Rs.2/-   |
| 8  | Date of issue of shares   | 20.05.2016   |
| 9  | Number of shares issued   | 33,965   |
| 10 | Share Certificate No., if applicable  | N.A.   |
| 11 | ISIN Number of the shares if issued in Demat  | INE074A01025   |
| 12 | Distinctive number of the share, if applicable  | 185322019 to 185355983   |
| 13 | Exercise price per share  | Rs. 55.75  |

  
Praj Industries Limited



|    |   |                |
|----|---|----------------|
| 14 | Premium per share   | Rs.53.75       |
| 15 | Total Issued shares after this issue  | 178,042,339    |
| 16 | Total Issued share capital after this issue   | Rs.356,084,678 |
| 17 | Details of any lock-in on the shares  | Nil            |
| 18 | Date of expiry of lock-in   | N.A.           |
| 19 | Whether shares identical in all respects to existing shares if not, when will they become identical | Yes            |
| 20 | Details of listing fees, if payable   | Nil            |

**For PRAJ INDUSTRIES LIMITED**

A handwritten signature in blue ink, appearing to read 'Dattatraya Nimbolkar', written in a cursive style.

**DATTATRAYA NIMBOLKAR  
CFO & COMPANY SECRETARY**

A small handwritten signature in black ink, possibly reading 'A.S.', written in a simple, stylized font.