

Listing Compliance and Legal Regulatory BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code: 532749	Listing and Compliance National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: ALLCARGO
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April 27, 2017

Dear Sirs,

Sub: Termination of the Investment Agreement dated February 20, 2008

This is to inform you that the Company has received a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Blackstone GPV Capital Partners (Mauritius) V-K Ltd., Blackstone GPV Capital Partners (Mauritius) V-L Ltd., Blackstone GPV Capital Partners (Mauritius) V-M Ltd., Blackstone GPV Capital Partners (Mauritius) V-N Ltd., Blackstone GPV Capital Partners (Mauritius) V-A Ltd. and Blackstone FP Capital Partners (Mauritius) V Fil Ltd., intimating sale of 36,457,267 Equity Shares aggregating 14.84% of paid-up share capital of the Company in the open market (block trade) on April 26, 2017.

Further, an Investment Agreement dated February 20, 2008 (as amended from time to time) was entered into amongst Blackstone GPV Capital Partners (Mauritius) V-K Ltd., Blackstone GPV Capital Partners (Mauritius) V-L Ltd., Blackstone GPV Capital Partners (Mauritius) V-M Ltd., Blackstone GPV Capital Partners (Mauritius) V-N Ltd. (the "Investors"), Mr Shashi Kiran Shetty, Mrs Arathi Shetty, Mr Shashi Kiran Shetty (As Trustee for Sholka Shetty Trust) (the "Promoters") and the Company (the "Agreement") for making investments in the Company. Upon sale of all Equity Shares held by the Investors, the said Agreement stands automatically terminated.

In this regard, we are attaching herewith the disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Allcargo Logistics Limited

Shruti Sanghavi
Shruti Sanghavi
Company Secretary



Encl.: a/a

Disclosures pursuant to Schedule III of Regulation 30 of SEBI (LODR) Regulations, 2015

A	Name of parties to the agreement	Allcargo Logistics Limited (the "Company") Shashi Kiran Shetty, Arathi Shetty, Shashi Kiran Shetty (As Trustee for Sholka Shetty Trust) (the "Promoters") Blackstone GPV Capital Partners (Mauritius) V-K Ltd., Blackstone GPV Capital Partners (Mauritius) V-L Ltd., Blackstone GPV Capital Partners (Mauritius) V-M Ltd. and Blackstone GPV Capital Partners (Mauritius) V-N Ltd. (the "Investors")
B	Nature of the agreement	Investment Agreement
C	Date of execution of the agreement	February 20, 2008
D	Details of amendment and impact thereof or reasons of termination and impact thereof	The Investors have sold entire stake held by them in the Company on April 26, 2017. Upon sale of all Equity Shares held by the Investors, the said Investment Agreement stands automatically terminated.

For Allcargo Logistics Limited


Shruta Sanghavi
Company Secretary

