

Larsen & Toubro Limited Secretarial Department

L&T House, Ballard Estate Narottam Morarjee Marg Mumbai - 400 001, INDIA Tel: +91 22 6752 5656 Fax: +91 22 6752 5893 www.Larsentoubro.com April 12, 2016

The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited Exchange Plaza C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Ref: Larsen & Toubro Limited (STOCK CODE – 500510/LT)

Sub: Filing of the Draft Red Herring Prospectus dated April 12, 2016 by Larsen & Toubro Infotech Limited with SEBI (the "Offer")

This is to inform you that Larsen & Toubro Infotech Limited, a subsidiary of Larsen & Toubro Limited, has filed its draft red herring prospectus with the Securities and Exchange Board of India ("SEBI") on April 12, 2016 in order to undertake an initial public offering of its equity shares of face value of ₹1 each (the "Equity Shares"). The Offer comprises of an offer for sale of up to 17,500,000 Equity Shares by Larsen & Toubro Limited.

Kindly take the same on record.

Thanking you,

Yours sincerely,

For Larsen & Toubro Limited

N.Hariharan

Executive Vice-President &

Company Secretary

(M.No - A3471)

