

April 12, 2016

Ms. Usha Sharma
Deputy General Manager
Surveillance
M/s. BSE Limited
Floor 25, P.J.Towers, Dalal Street
Mumbai -400001

Dear Ms. Usha Sharma,

Sub:-

Clarification on news item appearing in www.moneycontrol.com -12.04.2016 - Lanco

Infratech Limited - Reg.

Ref: -

BSE Letter No.L/DOSS/ONL/RV/JP/2016-17/9, dated April 12, 2016.

With reference to the news item appeared in the "www.moneycontrol.com" dated April 12, 2016 with the title "Lanco Infra lenders look to rejig Co, carve out power biz", we wish to clarify as under:

"In continuation to the CDR scheme and other funding proposals approved by the lenders in the past, the Company is in discussion with lenders and consultants to sell/securitise some of the operating assets and also bring Strategic Investor at power holdco level and/or at SPV level for the power portfolio of around 8000 MW. The Company would certainly inform the Stock Exchange on finalisation of any new proposal with the lenders and/or Strategic Investor".

The receipt may kindly be acknowledged.

Thanking you,

Yours faithfully,
For LANCO INFRATECH LIMITED

A. VEERENDRA KUMAR COMPANY SECRETARY

Lanco Infratech Limited