Indiabulls
REAL ESTATE

Scrip Code - 532832

July 31, 2015

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Sub: Submission of Shareholding Pattern of Indiabulls Real Estate Limited, as of July 22, 2015, pursuant to Clause 35 c) of Listing Agreement

Dear Sirs,

As already communicated to the Stock Exchange by our letter of July 22, 2015, our Company, Indiabulls Real Estate Limited, had allotted to its Promoter Group entities, an aggregate 3,67,00,000 Equity shares of face value Rs. 2/- each at an issue price of Rs. 67/- per share (including a premium of Rs. 65/- per share) on a preferential basis, in terms of the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended.

Consequent to the said allotment, the total paid-up Equity share capital of the Company stood increased from Rs. 84,99,55,478 (comprising 42,49,77,739 Equity shares of face value Rs. 2/- each) to Rs. 92,33,55,478 /- (comprising 46,16,77,739 Equity shares of face value Rs. 2/- each), as of July 22, 2015, being the date of the allotment, resulting in a change exceeding +2% of the total paid-up share capital.

Accordingly, as required under, and in compliance with, Clause 35 c) of the Listing Agreement, we forward herewith for your information and record, the post-allotment Shareholding Pattern of the Company as of July 22, 2015, in the prescribed format.

Please take the same on record.

Thanking you,

Yours truly,
for **Indiabulls Real Estate Limited**

Ravi Telkar
Company Secretary

INDIABULLS REAL ESTATE LIMITED

Encl: Shareholding Pattern referred to above

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I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : **INDIABULLS REAL ESTATE LIMITED**
BSE SCRIP CODE : 532832 / NSE SYMBOL : IBREALEST/EQ
Name of the Scrip and class of security - **Equity Shares with voting rights** **POST-ISSUE (AS OF 22.07.2015)**

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	**0**	**0.00**	**0.00**

Outstanding convertible securities*	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Being the aggregate employee stock options in force as of the Post-Issue date, under various ESOSs of the Company *			
Held by Promoter / Promoter Group	0	0.00	0.00
Held by Public	13582000	100.00	2.86
Total	**13582000**	**100.00**	**2.86**

Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by Promoter / Promoter Group	43600000	100.00	8.63
Held by Public	0	0.00	0.00
Total	**43600000**	**100.00**	**8.63**
Total paid-up capital of the company, assuming full conversion of Warrants and convertible securities**	(i) Rs. 92,33,55,478/- [46,16,77,739 Equity shares of face value Rs. 2/- each, as of 22.07.2015]		
	(ii) Rs. 95,05,19,478/- [47,52,59,739 Equity shares of face value Rs. 2/- each, assuming full conversion of employee stock options referred to above]		
	(iii) Rs. 101,05,55,478/- [50,52,77,739 Equity shares of face value Rs. 2/- each, assuming full conversion of Warrants referred to above]		
	(iv) Rs. 103,77,19,478/- [51,88,59,739 Equity shares of face value Rs. 2/- each, assuming full conversion of employee stock options and Warrants referred to above]**		

For INDIABULLS REAL ESTATE LIMITED

COMPANY SECRETARY

INDIABULLS REAL ESTATE LIMITED

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Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares: As a percentage of (A+B) (VI)	Total shareholding as a percentage of total number of shares: As a percentage of (A+B+C) (VII)	Shares pledged or otherwise encumbered: Number of shares (VIII)	Shares pledged or otherwise encumbered: As a percentage (IX) = (VIII) / (IV) * 100
(A)	**Promoter and Promoter Group**							
(1)	**Indian**							
(a)	Individuals/~~Hindu Undivided family~~	1	1200000	1200000	0.26	0.26	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	6	153343057	153343057	33.25	33.21	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)							
	IBREL-IBL Scheme Trust	1	42500000	42500000	9.22	9.21	0	0.00
	Sub-Total (A) (1)	**8**	**197043057**	**197043057**	**42.73**	**42.68**	**0**	**0.00**
(2)	**Foreign**							
(a)	Individuals (Non-resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	**0**	**0**	**0**	**0.00**	**0.00**	**0**	**0.00**
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	**8**	**197043057**	**197043057**	**42.73**	**42.68**	**0**	**0.00**
(B)	**Public shareholding**						**N.A.**	**N.A.**
(1)	**Institutions**						**N.A.**	**N.A.**
(a)	Mutual Funds / ~~UTI~~	10	4682270	4682270	1.02	1.01		
(b)	~~Financial Institutions~~/Banks	5	511548	511548	0.11	0.11		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	85	96822951	96822951	21.00	20.97		
(g)	Foreign Venture Capital investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	**100**	**102016769**	**102016769**	**22.13**	**22.09**	**N.A.**	**N.A.**
(2)	**Non-institutions**						**N.A.**	**N.A.**
(a)	Bodies Corporate	1521	81178338	81178338	17.61	17.58		
(b)(i)	Individuals shareholders holding nominal share capital up to Rs. 1 lakh	99420	38939864	38903977	8.45	8.43		
(b)(ii)	Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh	60	11496300	11496300	2.49	2.49		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any other (specify)							
(i)	Other Foreign Entities	1	393604	393604	0.08	0.09		
(ii)	Foreign Portfolio Investor	16	25886397	25886397	5.61	5.61		
(iii)	Non-Resident Indians	1108	2718830	2718830	0.59	0.59		
(iv)	Clearing Members	188	1415578	1415578	0.31	0.31		
	Sub-Total (B) (2)	**102314**	**162028911**	**161993024**	**35.14**	**35.10**	**N.A.**	**N.A.**
	Total Public Shareholding (B) = (B)(1) + (B)(2)	**102414**	**264045680**	**264009793**	**57.27**	**57.19**	**N.A.**	**N.A.**
	Total (A) + (B)	**102422**	**461088737**	**461052850**	**100.00**	**99.87**	**0**	**0.00**
(C)	**Shares held by custodian and against which Depository Receipts have been issued**							
(i)	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
(ii)	Public	1	589002	589002	N.A.	0.13	N.A.	N.A.
	Grand Total (A) + (B) + (C)	**102423**	**461677739**	**461641852**	**N.A.**	**100.00**	**0**	**0.00**

N.A. - Not Applicable

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No.	As a percentage	As a % of Grand Total (A)+(B)+(C) of sub-clause (I) (a)	No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Sameer Gehlaut	1200000	0.26	0	0.00	0.00	0	0.00	0	0.00	0.23
2	Kritikka Infrastructure Private Limited	39987084	8.66	0	0.00	0.00	0	0.00	0	0.00	7.71
3	Jyestha Infrastructure Private Limited	49755973	10.78	0	0.00	0.00	0	0.00	0	0.00	9.59
4	Powerscreen Media Private Limited	11600000	2.51	0	0.00	0.00	0	0.00	0	0.00	2.24
5	Dahlia Infrastructure Private Limited	15300000	3.31	0	0.00	0.00	0	0.00	0	0.00	2.95
6	SG Infralands Private Limited	20000000	4.33	0	0.00	0.00	23600000	54.13	0	0.00	8.40
7	SG Devbuild Private Limited	16700000	3.62	0	0.00	0.00	20000000	45.87	0	0.00	7.07
8	IBREL-IBL Scheme Trust	42500000	9.21	0	0.00	0.00	0	0.00	0	0.00	8.19
	Total	**197043057**	**42.68**	**0**	**0.00**	**0.00**	**43600000**	**100.00**	**0**	**0.00**	**46.38**

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares held	Shares as a % of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	25205235	5.46	0	0.00	0	0.00	4.86
2	GLOBAL STRONG GROWTH FUND	14477604	3.14	0	0.00	0	0.00	2.79
3	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED	11006515	2.38	0	0.00	0	0.00	2.12
4	YANTRA ENERGETICS PRIVATE LIMITED	8450000	1.83	0	0.00	0	0.00	1.63
5	CLETA BUILDERS PRIVATE LIMITED	7500000	1.62	0	0.00	0	0.00	1.45
6	LAUREL ENERGETICS PRIVATE LIMITED	6550000	1.42	0	0.00	0	0.00	1.26
7	SHINE STAR BUILD CAP PVT LTD	6375000	1.38	0	0.00	0	0.00	1.23
8	HSBC INDIAN EQUITY MOTHER FUND	5356119	1.16	0	0.00	0	0.00	1.03
9	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD	5317973	1.15	0	0.00	0	0.00	1.03
10	HSBC GIF MAURITIUS LIMITED	5259626	1.14	0	0.00	0	0.00	1.01
11	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE	4636957	1.01	0	0.00	0	0.00	0.89
	Total	**100135029**	**21.69**	**0**	**0.00**	**0**	**0.00**	**19.30**

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares	Shares as a % of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total no. of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities of the same class	
1	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	25205235	5.46	0	0.00	0	0.00	4.86
	Total	**25205235**	**5.46**	**0**	**0.00**	**0**	**0.00**	**4.86**

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I (d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category of shareholders (Promoter/ Promoter Group / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	SG Infralands Private Limited	Promoter Group	20000000 *	4.33
2	SG Devbuild Private Limited	Promoter Group	16700000 *	3.62
	Total		**36700000 ***	**7.95**

Note*: ***The said 3,67,00,000 Equity shares allotted on July 22, 2015 shall be placed under lock-in, in accordance with the requirements of SEBI (ICDR) Regulations, 2009, as amended, on receipt of in-principle approval for listing the said shares from BSE and NSE***

II (a) **Statement showing holding of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DRs (ADRs,GDRs,SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	GDRs	589002	589002	0.14
	Total	**589002**	**589002**	**0.14**

(II) (b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares**

Sr. No.	Name of the DR holder	Type of outstanding DRs (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	None	N.A.	N.A.	N.A.
	TOTAL	**N.A.**	**N.A.**	**N.A.**

INDIABULLS REAL ESTATE LIMITED