



Reliance Infrastructure Limited
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April 13, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 500390

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELINFRA

Dear Sirs,

Re: Modification of terms for Series 20D and Series 20E of Non Convertible Debentures issued by the Company - outcome of the Meeting

Further to our letter dated March 24, 2017 and pursuant to Regulation 51 read with Part B of Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, this is to inform that the Committee of Directors of the Board of the Company, at its meeting held today have approved the modification of terms of Series 20D (ISIN INE036A07344) and Series 20E (ISIN INE036A07351) of Non Convertible Debentures (NCDs) issued by the Company, and the modified terms *inter alia*, provides for the revision of the yield to maturity from 12.50% to 11.25%.

We request you to inform your members accordingly.

Yours faithfully,
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary