

05-04-2016

Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1 G - Block, Bandra Kurla Complex, Mumbai-51	Corporate Service Department Bombay Stock Exchange Limited P.J Towers, Dalal Street Mumbai – 1
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Dear Sir,

Sub: Credit Rating

This is to inform you Credit Analysis & Research Limited (CARE Ratings) has reaffirmed:

'**CARE D**' [**Single D**] ratings to the Long Term Bank Facilities of the Educomp Infrastructure & School Management Limited (Subsidiary of the Company), aggregating to Rs. 830.10 Crore.

This is for your information and record.

Thanking you,

For Educomp Solutions Limited



Yogesh Saluja
(Company Secretary)

Membership No:- A21916

Address:-3/206, Subhash Nagar, New Delhi-110027



Educomp Solutions Limited

CIN:-L74999DL1994PLC061353

Corporate office: 514, Udyog Vihar, Phase III, Gurgaon – 122001, Haryana (INDIA).

Tel.: 91-124-4529000. Fax: 91-124-4529039.

Registered Office: 1211, Padma Tower I, 5, Rajendra Place, New Delhi-110008.

Tel.: 91-11-25755920. Fax: 91-11-25766775.

Web site www.educomp.com

Bangalore, Mumbai, Chennai, Hyderabad.

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Dear Sir,

Sub:-Credit Rating

This is to inform you Credit Analysis & Research Limited (CARE Ratings) has reaffirmed:

'**CARE D**' [**Single D**] ratings to the long term bank facilities of the Educomp Solutions Limited, aggregating to Rs.671.67 Crore.

'**CARE D/ CARE D**' [**Single D/ Single D**] ratings to the long/short term bank facilities of the Educomp Solutions Limited, aggregating to Rs.37.40 Crore.

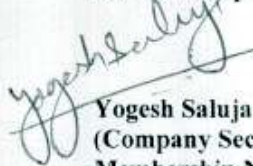
'**CARE D**' [**Single D**] ratings to the Receivables Assignment facility of the Educomp Solutions Limited, aggregating to Rs.404.08 Crore.

'**CARE D**' [**Single D**] ratings to the Non Convertible Debenture Issue of the Educomp Solutions Limited, aggregating to Rs.200.00 Crore.

This is for your information and record.

Thanking you,

For Educomp Solutions Limited



Yogesh Saluja
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